

January 16, 2018

To

**The Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Fax: 22722037/39/41/61

**The Listing Department,
The National Stock Exchange of India Ltd.**

Bandra-Kurla Complex, Mumbai.
Fax: 022-26598237/38

Ref: The Phoenix Mills Limited (503100/PHOENIXLTD)

Sub: Shareholding Pattern as on December 31, 2018

Dear Sir(s),

Pursuant to Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the shareholding pattern of the Company as on December 31, 2017.

This is for your information and record.

Thanking you,

Regards,
For The Phoenix Mills Limited



**Puja Tandon
Company Secretary**

Encl.: as above



Shareholding Pattern under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1 Name of Listed Entity: The Phoenix Mills Limited

2 Scrip Code/Name of Scrip/Class of Security: 503100

3 Share Holding Pattern Filed under Reg. 31(1)(b) for the Quarter ended December 31, 2017

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



The Phoenix Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg: Y									Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	15	96210882	0	0	96210882	62.86	96210882	0	96210882	62.86	0	62.86	0	0.00	0	0.00	96210882
(B)	Public	7090	56898108	0	0	56898108	37.14	56898108	0	56898108	37.14	0	37.14	0	0.00	NA	NA	56402237
(C)	Non Promoter - Non Public				0				0		0				0.00	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total	7105	153108990	0	0	153108990	100.00	153108990	0	153108990	100.00	0	100.00	0	0.00	0	0.00	152613119



The Phoenix Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, (VII) = (IV)+(V)+(VI)	Number of Voting Rights held in			No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Shares held (a)	As a % of total Shares held (b)	Number of Shares held (a)	As a % of total Shares held (b)	Number of equity shares held in dematerialised form	
								No of Voting Rights	Total as a % of (A+B+C)	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1 Indian																		
(a) Individuals / Hindu Undivided Family		5	10001920	0	0	10001920	6.53	10001920	0	10001920	6.53	0	6.53	0	0.00	0	0.00	10001920
Ashokkumar Radhakrishna Ruia	AAJPR8275M	1	3659594	0	0	3659594	2.39	3659594	0	3659594	2.39	0	2.39	0	0.00	0	0.00	3659594
Atul Ashok Ruia	ABHPR8582Q	1	2403501	0	0	2403501	1.57	2403501	0	2403501	1.57	0	1.57	0	0.00	0	0.00	2403501
Amla Ashokkumar Ruia	ABVPR7369D	1	2125000	0	0	2125000	1.39	2125000	0	2125000	1.39	0	1.39	0	0.00	0	0.00	2125000
Gayatri Atul Ruia	ADQPR3700F	1	1534890	0	0	1534890	1.00	1534890	0	1534890	1.00	0	1.00	0	0.00	0	0.00	1534890
Sharanya A. Ruia Beneficiary Trust	AADTS0295G	1	278935	0	0	278935	0.18	278935	0	278935	0.18	0	0.18	0	0.00	0	0.00	278935
(b) Central Government / State Government(s) / Financial Institutions /		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (Specify)		5	86208962	0	0	86208962	56.31	86208962	0	86208962	56.31	0	56.31	0	0.00	0	0.00	86208962
Bodles Corporate Ruia International Holding Company Private Limited	AAACB9771C	1	49347248	0	0	49347248	32.29	49347248	0	49347248	32.29	0	32.29	0	0.00	0	0.00	49347248
Senior Advisory Services Pvt. Ltd (Formerly known as Senior Holding Pvt. Ltd.)	AAECS7488P	1	15490049	0	0	15490049	10.12	15490049	0	15490049	10.12	0	10.12	0	0.00	0	0.00	15490049
Radhakrishna Ramnarain Pvt. Ltd.	AAACR3297H	1	11667800	0	0	11667800	7.62	11667800	0	11667800	7.62	0	7.62	0	0.00	0	0.00	11667800
Ashok Apparels Pvt. Ltd.	AAABCA1436E	1	9670665	0	0	9670665	6.32	9670665	0	9670665	6.32	0	6.32	0	0.00	0	0.00	9670665
Ashton Real Estate Development Pvt. Ltd.	AAAFCA7183A	1	33200	0	0	33200	0.02	33200	0	33200	0.02	0	0.02	0	0.00	0	0.00	33200
Sub Total (A)(1)		10	96210882	0	0	96210882	62.84	96210882	0	96210882	62.84	0	62.84	0	0.00	0	0.00	96210882
2 Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Foreign Portfolio																		
(d) Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		10	96210882	0	0	96210882	62.84	96210882	0	96210882	62.84	0	62.84	0	0.00	0	0.00	96210882

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1 Institutions		4	3527305	0	0	3527305	2.30	3527305	0	9527305	2.30	0	2.30	0	0.00	NA	NA	3527305
(a) Mutual Fund																		
Reliance Capital Trustee Co Ltd A/C-Reliance Regular Savings Fund-Equity Option	AAATRO090B	0	2000000	0	0	2000000	1.31	2000000	0	2000000	1.31	0	1.31	0	0.00	NA	NA	2000000
(b) Venture Capital Funds																		
Venture Capital Funds		1	700000	0	0	700000	0.46	700000	0	700000	0.46	0	0.46	0	0.00	NA	NA	700000
(c) Alternate Investment Funds																		
Alternate Investment Funds		1	50000	0	0	50000	0.03	50000	0	50000	0.03	0	0.03	0	0.00	NA	NA	50000
(d) Foreign Venture Capital Investors																		
Foreign Venture Capital Investors		116	42856464	0	0	42856464	27.99	42856464	0	42856464	27.99	0	27.99	0	0.00	NA	NA	42856464
(e) Foreign Portfolio Investor																		
Nordea 1 Sicav - Emerging Stars Equity Fund	ARCCN4419X		11972551	0	0	11972551	7.82	11972551	0	11972551	7.82	0	7.82	0	0.00	NA	NA	11972551
Fidelity Investment Trust Fidelity Series Emerging Markets Fund	AAATF2631A		5895347	0	0	5895347	3.85	5895347	0	5895347	3.85	0	3.85	0	0.00	NA	NA	5895347
Nordea Far East Fund	AAAAA7659R		1959264	0	0	1959264	1.28	1959264	0	1959264	1.28	0	1.28	0	0.00	NA	NA	1959264
Vaneck Funds - Emerging Markets Fund	AAATV5835E		1745263	0	0	1745263	1.14	1745263	0	1745263	1.14	0	1.14	0	0.00	NA	NA	1745263
(f) Financial Institutions / Banks																		
Financial Institutions / Banks		3	11130	0	0	11130	0.01	11130	0	11130	0.01	0	0.01	0	0.00	NA	NA	11130
(g) Insurance Companies																		
Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h) Provident Funds/ Pension Funds																		
Provident Funds/ Pension Funds		3	2718449	0	0	2718449	1.78	2718449	0	2718449	1.78	0	1.78	0	0.00	NA	NA	2718449
(i) Any Other (Specify)																		
Any Other (Specify)		3	2718449	0	0	2718449	1.78	2718449	0	2718449	1.78	0	1.78	0	0.00	NA	NA	2718449
(a) Foreign Inst. Investor																		
Nordea International Fund Asian Sub-Fund	AAAAA7550M		1554491	0	0	1554491	1.02	1554491	0	1554491	1.02	0	1.02	0	0.00	NA	NA	1554491
Sub Total (B)[1]		128	49863348	0	0	49863348	32.57	49863348	0	49863348	32.57	0	32.57	0	0.00	NA	NA	49863348
2 Central Government/ State Government(s)/ President of India																		
Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Sub Total (B)[2]		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
3 Non-Institutions																		
(a) Individuals																		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		6160	3304564	0	0	3304564	2.16	3304564	0	3304564	2.16	0	2.16	0	0.00	NA	NA	3304564
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	176750	0	0	176750	0.12	176750	0	176750	0.12	0	0.12	0	0.00	NA	NA	176750
(b) NBFCs registered with RBI																		
NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Employee Trusts																		
Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d) Overseas Depositories(holding DRs) (balancing figure)																		
Overseas Depositories(holding DRs) (balancing figure)		366	3553446	0	0	3553446	2.32	3553446	0	3553446	2.32	0	2.32	0	0.00	NA	NA	3553446
(e) Any Other (Specify)																		
Any Other (Specify)		3	600	0	0	600	0.00	600	0	600	0.00	0	0.00	0	0.0000	NA	NA	600
Trusts																		
Hindu Undivided Family		152	51447	0	0	51447	0.03	51447	0	51447	0.03	0	0.03	0	0.0000	NA	NA	51447
Non Resident Indians (Non Repat)		50	80246	0	0	80246	0.05	80246	0	80246	0.05	0	0.05	0	0.0000	NA	NA	80246
Directors & Relatives		81	41291	0	0	41291	0.03	41291	0	41291	0.03	0	0.03	0	0.0000	NA	NA	41291
Non Resident Indians (Repat)		100	66707	0	0	66707	0.04	66707	0	66707	0.04	0	0.04	0	0.0000	NA	NA	66707
Clearing Member		177	3219622	0	0	3219622	2.10	3219622	0	3219622	2.10	0	2.10	0	0.00	NA	NA	3219622
Bodies Corporate		6727	7034760	0	0	7034760	4.59	7034760	0	7034760	4.59	0	4.59	0	0.00	NA	NA	7034760
Sub Total (B)[3]		6855	56898108	0	0	56898108	37.16	56898108	0	56898108	37.16	0	37.16	0	0.00	NA	NA	56898108
Total Public Shareholding (B) = (B)[1]+(B)[2]+(B)[3]																		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

*Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
1408	1471000

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



The Phoenix Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares		Number of Shares pledged or		Number of equity shares held in dematerialised form	
								No of Voting Rights	Total as a % of (A+B+C)	Classes			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
																		Class
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
1 Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

