

April 21, 2018

To

**The Corporate Relationship Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Fax: 22722037/39/41/61

**The Listing Department,
The National Stock Exchange of India Ltd.**

Bandra-Kurla Complex, Mumbai.
Fax: 022-26598237/38

Ref: The Phoenix Mills Limited (503100/PHOENIXLTD)

Sub: Shareholding Pattern as on March 31, 2018

Dear Sir(s),

Pursuant to Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the shareholding pattern of the Company as on March 31, 2018.

This is for your information and record.

Thanking you,

Regards,
For The Phoenix Mills Limited



**Puja Tandon
Company Secretary**

Encl.: as above



Shareholding Pattern under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1 Name of Listed Entity: The Phoenix Mills Limited

2 Scrip Code/Name of Scrip/Class of Security: 503100

3 Share Holding Pattern Filed under Reg. 31(1)(b) for the Quarter ended March 31, 2017

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



The Phoenix Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	12	96210882	0	0	96210882	62.82	96210882	0	96210882	62.82	0	62.86	0	0.00	0	0.00	96210882
(B)	Public	8672	56930858	0	0	56930858	37.18	56930858	0	56930858	37.18	0	37.14	0	0.00	NA	NA	5645993
(C)	Non Promoter - Non Public				0				0			0		0.00	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
	Total	8684	153141740	0	0	153141740	100.00	153141740	0	153141740	100.00	0	100.00	0	0.00	0	0.00	15267082



The Phoenix Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, (VII) = (IV)+(V)+(VI)	Number of Voting Rights held in each			No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion (XI) = (VII)+(X) As a % of (A+B+C2)	Number of		Number of equity shares held in dematerialised form (XIV)
								No of Voting Rights	Total as a % of (A+B+C)	(a)			As a % of total Shares held(b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
1 Indian															
(a) Individuals / Hindu Undivided Family		7	10001920	0	0	10001920	6.53	10001920	0	10001920	6.53	0	0.00	0	0.00
Ashokkumar Radhakrishna Ruia	AAJPR8275M	1	2128504	0	0	2128504	1.39	2128504	0	2128504	1.39	0	0.00	0	0.00
Atul Ashok Ruia	ABHPR8582Q	1	2403501	0	0	2403501	1.57	2403501	0	2403501	1.57	0	0.00	0	0.00
Amla Ashokkumar Ruia	ABVPR7369D	1	2125000	0	0	2125000	1.39	2125000	0	2125000	1.39	0	0.00	0	0.00
Gayatri Atul Ruia	ADQPR3700F	1	1534890	0	0	1534890	1.00	1534890	0	1534890	1.00	0	0.00	0	0.00
Ashokkumar Radhakrishna Ruia	AAGTA3666E	1	765545	0	0	765545	0.50	765545	0	765545	0.50	0	0.00	0	0.00
Atul Ashokkumar Ruia	AAGTA3667F	1	765545	0	0	765545	0.50	765545	0	765545	0.50	0	0.00	0	0.00
Sharanya A. Ruia Beneficiary Trust	AADTS0295G	1	278935	0	0	278935	0.18	278935	0	278935	0.18	0	0.00	0	0.00
Central Government / State															
(b) Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(c) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(d) Any Other (Specify)		5	86208962	0	0	86208962	56.29	86208962	0	86208962	56.29	0	0.00	0	0.00
Bodies Corporate		5	86208962	0	0	86208962	56.29	86208962	0	86208962	56.29	0	0.00	0	0.00
Ruia International Holding Company Private Limited	AACCB9771C	1	49347248	0	0	49347248	32.22	49347248	0	49347248	32.22	0	0.00	0	0.00
Senior Advisory Services Pvt. Ltd (Formerly known as Senior Holding Pvt. Ltd.)	AAEC57488P	1	15490049	0	0	15490049	10.11	15490049	0	15490049	10.11	0	0.00	0	0.00
Radhakrishna Ramnarain Pvt. Ltd.	AAACR3297H	1	11667800	0	0	11667800	7.62	11667800	0	11667800	7.62	0	0.00	0	0.00
Ashok Apparels Pvt. Ltd.	AABCA1436E	1	9670665	0	0	9670665	6.31	9670665	0	9670665	6.31	0	0.00	0	0.00
Ashton Real Estate Development Pvt. Ltd.	AAFA7183A	1	33200	0	0	33200	0.02	33200	0	33200	0.02	0	0.00	0	0.00
Sub Total (A)(1)		12	96210882	0	0	96210882	62.82	96210882	0	96210882	62.82	0	0.00	0	0.00
2 Foreign															
Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		12	96210882	0	0	96210882	62.82	96210882	0	96210882	62.82	0	0.00	0	0.00

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : Nil

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



The Phoenix Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity	No. of shares underlying Depository	Total nos. shares held	Shareholding % calculated as per SCRR, (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each Class			No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Shares held		Number of Shares held		Number of equity shares held in dematerialised form	
								Class X	Class Y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1 Indian																		
(a) Individuals / Hindu Undivided Family		7	10001920	0	0	10001920	6.53	10001920	0	10001920	6.53	0	6.53	0	0.00	0	0.00	10001920
Ashokkumar Radhakrishna Ruia	AAJPR8275M	1	2128504	0	0	2128504	1.39	2128504	0	2128504	1.39	0	1.39	0	0.00	0	0.00	2128504
Atul Ashok Ruia	ABHPR8582Q	1	2403501	0	0	2403501	1.57	2403501	0	2403501	1.57	0	1.57	0	0.00	0	0.00	2403501
Amla Ashokkumar Ruia	ABVPR7369D	1	2125000	0	0	2125000	1.39	2125000	0	2125000	1.39	0	1.39	0	0.00	0	0.00	2125000
Gayatri Atul Ruia	ADQPR3700F	1	1534890	0	0	1534890	1.00	1534890	0	1534890	1.00	0	1.00	0	0.00	0	0.00	1534890
Ashokkumar Radhakrishna Ruia	AAGTA3666E	1	765545	0	0	765545	0.50	765545	0	765545	0.50	0	0.50	0	0.00	0	0.00	765545
Atul Ashokkumar Ruia	AAGTA3667F	1	765545	0	0	765545	0.50	765545	0	765545	0.50	0	0.50	0	0.00	0	0.00	765545
Sharanya A.Ruia Beneficiary Trust	AADTS0295G	1	278935	0	0	278935	0.18	278935	0	278935	0.18	0	0.18	0	0.00	0	0.00	278935
Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (Specify)		5	86208962	0	0	86208962	56.29	86208962	0	86208962	56.29	0	56.29	0	0.00	0	0.00	86208962
Bodies Corporate		5	86208962	0	0	86208962	56.29	86208962	0	86208962	56.29	0	56.29	0	0.00	0	0.00	86208962
Ruia International Holding Company Private Limited	AACCB9771C	1	49347248	0	0	49347248	32.22	49347248	0	49347248	32.22	0	32.22	0	0.00	0	0.00	49347248
Senior Advisory Services Pvt. Ltd (Formerly known as Senior Holding Pvt. Ltd.)	AAECS7488P	1	15490049	0	0	15490049	10.11	15490049	0	15490049	10.11	0	10.11	0	0.00	0	0.00	15490049
Radhakrishna Ramnarain Pvt. Ltd.	AAACR3297H	1	11667800	0	0	11667800	7.62	11667800	0	11667800	7.62	0	7.62	0	0.00	0	0.00	11667800
Ashok Apparels Pvt. Ltd.	AABCA1436E	1	9670665	0	0	9670665	6.31	9670665	0	9670665	6.31	0	6.31	0	0.00	0	0.00	9670665
Ashton Real Estate Development Pvt. Ltd.	AAFCA7183A	1	33200	0	0	33200	0.02	33200	0	33200	0.02	0	0.02	0	0.00	0	0.00	33200
Sub Total (A)(1)		12	96210882	0	0	96210882	62.82	96210882	0	96210882	62.82	0	62.82	0	0.00	0	0.00	96210882
2 Foreign																		
Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		12	96210882	0	0	96210882	62.82	96210882	0	96210882	62.82	0	62.82	0	0.00	0	0.00	96210882

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



The Phoenix Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or held in dematerialised form	Number of equity shares held in dematerialised form	
								No of Voting Rights								Total as a % of (A+B+C)
								Class eg: X	Class eg: Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	
1 Institutions																
(a) Mutual Fund		5	3839519	0	0	3839519	2.51	3839519	0	3839519	2.51	0	2.51	0	0.00	3839519
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c) Alternate Investment Funds		3	965243	0	0	965243	0.63	965243	0	965243	0.63	0	0.63	0	0.00	965243
(d) Foreign Venture Capital Investors		1	50000	0	0	50000	0.03	50000	0	50000	0.03	0	0.03	0	0.00	50000
(e) Foreign Portfolio Investor		113	41923494	0	0	41923494	27.38	41923494	0	41923494	27.38	0	27.38	0	0.00	41923494
Nordea i Sicav - Emerging Stars Equity Fund	AACCN4419K		11677707	0	0	11677707	7.63	11677707	0	11677707	7.63	0	7.63	0	0.00	11677707
Fidelity Investment Trust Fidelity Series Emerging Markets Fund	AAATF2631A		5763289	0	0	5763289	3.76	5763289	0	5763289	3.76	0	3.76	0	0.00	5763289
Schroder International Selection Fund Emerging Asia	AAIC54854K		2037782	0	9	2037782	1.33	2037782	0	2037782	1.33	0	1.33	0	0.00	2037782
Vaneck Funds - Emerging Markets Fund	AAATV5835E		1973200	0	0	1973200	1.29	1973200	0	1973200	1.29	0	1.29	0	0.00	1973200
Nordea Far East Fund	AAAAAN7659R		1914995	0	0	1914995	1.25	1914995	0	1914995	1.25	0	1.25	0	0.00	1914995
(f) Financial Institutions / Banks		3	4562	0	0	4562	0.00	4562	0	4562	0.00	0	0.00	0	0.00	4562
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(i) Any Other (Specify)		3	2688799	0	0	2688799	1.76	2688799	0	2688799	1.76	0	1.76	0	0.00	2688799
Foreign Institutional Investor		3	2688799	0	0	2688799	1.76	2688799	0	2688799	1.76	0	1.76	0	0.00	2688799
Sub Total (B)(1)		128	49471617	0	0	49471617	32.30	49471617	0	49471617	32.30	0	32.30	0	0.00	49471617
2 Central Government/ State Government(s)/ President of India																
Central Government / State Government(s)		1	786393	0.00	0	786393	0.51	786393	0	786393	0.51	0	0.51	0	0.00	786393
Sub Total (B)(2)		1	786393	0.00	0	786393	0.51	786393	0	786393	0.51	0	0.51	0	0.00	786393
3 Non-institutions																
(a) Individuals																
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		7976	3291898	0	0	3291898	2.15	3291898	0	3291898	2.15	0	2.15	0	0.00	3291898
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	176750	0	0	176750	0.12	176750	0	176750	0.12	0	0.12	0	0.00	176750
(b) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d) Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e) Any Other (Specify)		566	3204200	0	0	3204200	2.09	3204200	0	3204200	2.09	0	2.09	0	0.00	3199450
Trusts		1	2707	0	0	2707	0.00	2707	0	2707	0.00	0	0.00	0	0.0000	2707
Hindu Undivided Family		173	55676	0	0	55676	0.04	55676	0	55676	0.04	0	0.04	0	0.0000	55676
Non Resident Indians (Non Repat)		58	92055	0	0	92055	0.06	92055	0	92055	0.06	0	0.06	0	0.0000	92055
Directors & Relatives		3	93533	0	0	93533	0.06	93533	0	93533	0.06	0	0.06	0	0.0000	93533
Non Resident Indians (Repat)		88	39669	0	0	39669	0.03	39669	0	39669	0.03	0	0.03	0	0.0000	39669
Clearing Member		58	152943	0	0	152943	0.10	152943	0	152943	0.10	0	0.10	0	0.0000	152943
Bodies Corporate		185	2767617	0	0	2767617	1.81	2767617	0	2767617	1.81	0	1.81	0	0.0000	2767617
Sub Total (B)(3)		8543	6672848	0	0	6672848	4.36	6672848	0	6672848	4.36	0	4.36	0	0.00	6201927
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		8672	56930858	0	0	56930858	37.18	56930858	0	56930858	37.18	0	37.18	0	0.00	56459937

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

*Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	Outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
512	722750

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



The Phoenix Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying & Outstanding convertible securities (including securities assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or		Number of equity shares held in dematerialised form		
								No of Voting Rights	Total as a % of (A+B+C)	Class		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)			
																	Class eg:	Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1 Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

