

December 14, 2017

To,

The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400 001

The Listing Department,  
The National Stock Exchange of India Ltd  
Bandra-Kurla Complex, Mumbai

**Ref: The Phoenix Mills Limited (503100/PHOENIXLTD)**  
**Sub: Issuance of Commercial Papers of Rs. 75 Crores**

Dear Sirs,

This is further to our letter dated December 6, 2017. In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations, 2015'), we would like to inform you that the Company has issued Commercial Papers ('CPs') of Rs. 75 Crores on December 14, 2017. Details of the same is as under:

Issue Size	Rs. 75 Crores
Listing of Commercial Papers	CPs are not proposed to be listed
Tenure of the Instrument	90 days
Date of allotment	December 14, 2017
Date of maturity	March 14, 2018
Coupon/interest offered	7.2%
Schedule payment of Interest	At Maturity - 14 <sup>th</sup> March 2018
Schedule of payment of principal amount	At Maturity - 14 <sup>th</sup> March 2018
Charge/security	Unsecured
Special rights/interest/privileges attached	NIL
Delay in payment of interest/principal amount for a period of more than 3 months from the due date or default in payment of interest/principal	NIL
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	NIL



**Corp. Office :** Shree Laxmi Woolen Mills Estate, 2nd Floor,  
R.R. Hosiery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011  
Tel : (022) 3001 6500 Fax : (022) 3001 6601  
CIN No. : L17100MH1905PLC000200

The aggregate amount of Commercial Papers (including this issue) outstanding as on date is Rs. 75 Crores.

Kindly take the above information on record.

Regards,

**For The Phoenix Mills Limited**

**Puja Tandon**  
Company Secretary

