

November 28, 2020

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra East,  
Mumbai- 400051

**Security code: 503100**

**Symbol: PHOENIXLTD**

Dear Sir/Madam,

**Sub: Newspaper Publication of Notice of the Meeting of the Equity Shareholders of The Phoenix Mills Limited to be convened pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai bench**

In terms of the provisions of Regulation 47 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith newspaper cutting of the Notice published today i.e. November 28, 2020 in the Newspapers viz.- Business Standard (in English) and Navshakti (in Marathi) informing that a Meeting of the Equity Shareholders of The Phoenix Mills Limited ('Company') will be held on Tuesday, December 29, 2020 at 12:00 Noon (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench.

This information is also being uploaded on the Company's website at [www.thephoenixmills.com](http://www.thephoenixmills.com).

You are requested to take the aforesaid information on your record.

Yours faithfully,  
**For The Phoenix Mills Limited**

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**Gajendra Mewara**  
**Company Secretary**

Encl.: a/a





**MAHAGENCO**  
Maharashtra State Power Generation Co. Ltd.

## E - TENDER NOTICE - 36/2020-21

1. **AHP/e-tender 150/ RfxCODE-3000014220 :-** Procurement of motorized dry ash unloading spout bellow in AHP Paras TPS. (Esti. Cost :- Rs. 2.71 Lacs , EMD :- Rs.6215/-)

2. **EMT/e-tender 151/ RfX No. 3000014237 :-** Procurement of advance relay testing kit with software module at Unit-3&4 Paras TPS. (Esti. Cost :- Rs. 32.45 Lacs EMD :- Rs. 35950/-)

3. **CHP/e-tender 152/ RfX No. 3000014235 :-** Procurement of conveyor belt safety equipments like pull chord switch and proximity switch for 2x250 MW Coal Handling Plant, Paras TPS. (Esti. Cost :- Rs. 4.37 Lacs EMD :- Rs.7879/-)

4. **Safety/e-tender 153/ RfX No. 3000014238:-** Procurement of fire protection suits & electrical hand gloves etc for Paras TPS. (Esti. Cost:- Rs. 2.42 Lacs EMD :- Rs.5923/-)

5. **TM/e-tender 154/ RfX No. 3000014255 :-** Work of replacement of old/eroded pipe lines, headers and valves of fire fighting pump house located at odr and various pipe lines of indoor/outdoor plant, as & when required at tm, Paras TPS. (Esti. Cost :- Rs.4.65 Lacs EMD :- Rs.8159/-)

6. **EMT/e-tender 155 RfX Code-3000014256:-** AMC for Deployment of labours for day to day E.M. & Testing works of 2X250MW Units Paras TPS. (Esti. Cost :- Rs. 27.95 Lacs , EMD :- Rs. 31454/-)

7. **C&I/e-tender 156/ RfX No. 3000014273:-** Refilling of H2, CO2, O2, & SOx/NOx gases for calibration work, as & when required at Paras TPS. (Esti. Cost :- Rs. 2.15 Lacs EMD :- Rs.5654/-)

8. **BM/e-tender 157/RfX No. 3000014259:-** Work of removal and replacement of NDE side main support bearing and repair of trunnion along with complete alignment work of Coal Mill 3AB of Unit-3 Paras TPS. (Esti. Cost :- Rs. 11.63 Lacs EMD :- Rs.15130 /-)

9. **EMT/e-tender 156/RfX No. 3000014234:-** supply and retrofitting of advance numerical relays for transformer differential protection of u-3 at Paras TPS. (Esti. Cost :- Rs. 30.80 Lacs EMD :- Rs.34300/-)

10. **CHP/e-tender 156/ RfX No. 3000014254:-** AMC for maintenance and servicing of SIEMENS make PLC system for 2x250 MW Coal Handling Plant, Paras TPS. (Esti. Cost :- Rs. 5.59 Lacs EMD :- Rs. 9097/-)

Selling period for above tender Sr. No.1 to 10 from 28.11.2020 to 18.12.2020 Submission on dated 19.12.2020 at 16.00 Hrs

Note: - For detail please see our web site: - <https://eprocurement.mahagenco.in>

CHIEF ENGINEER  
MAHAGENCO TPS PARAS



**यूनियन बैंक ऑफ इंडिया**  
Union Bank of India

Regional Office (Mumbai Andheri, Office No 601/b, 6th Floor, "A" Wing, Kaledonia HDL Compound , Opp. Vijay Nagar, Sahar Road, Andheri (east), Mumbai 400069 Phone - 022 - 26810319, 26810300

Sale Notice for Sale of immovable properties

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rule, 2002

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor (s) that the below described immovable property mortgaged / charged to the Secured Creditor, the constructive physical possession of which has been taken by the Authorized Officer of Union Bank of India (secured creditor), will be sold on "As is where is", "As is what is" and "Whatever there is" on the date mentioned below, for recovery of dues as mentioned hereunder to Union Bank of India from the below mentioned Borrower(s) & Guarantor(s). The Reserve Price and the Earnest Money Deposit are also mentioned hereunder

| Sr. No. | Branch                 | a) Name of the borrower<br>b) Name of the branch<br>c) Description of property<br>d) Name of the owner/s                                                                                                                                                                                                    | (1) Reserve Price in rupee<br>(2) Earnest money deposit(emd) in rupees                | A) Mode of payment of EMD<br>b) Extension of bid and bid incremental amount                                                                                                                                                                                                              | Debt due contact person and mobile no.                                                                                                                                                                                 | Encumbrance possession: symbolic/physical                  |
|---------|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| 1       | Vile Parle west        | a) Yash Sunil Bagaria<br>b) Vile Parle west<br>c) flat no. 101, adm. Carpet area 650 sq Ft., Suraj Rama heights chandanwadi thane w<br>d) Yash Sunil Bagaria                                                                                                                                                | a) Rs. 50,86,000/-<br>b) rs. 5,08,600/-                                               | The amount can be credited to a/c no 408101980050000 IFSC code - UBIN0540811 or through DD in favor of Union Bank of India, Vile Parle west branch<br>b) Rs.1,00,000/-                                                                                                                   | Debt due- Rs. 2,21,10,553.02+ interest+ applicable charges. Mr. Bhavya Saigal — 8879293818<br>Mr.Santosh Nadkarri m- 9326567729                                                                                        | not known/ physical                                        |
| 2       | Vile Parle west        | A) Yash Sunil Bagaria<br>b) Vile parle west<br>c) flat no. 104, adm. Carpet area 700 sq Ft., Suraj Rama heights Chandanwadi thane w<br>d) Yash Sunil Bagaria                                                                                                                                                | A) Rs. 54,50,000/-<br>b) rs. 5,45,000/-                                               | The amount can be credited to a/c no 408101980050000 IFSC code - UBIN0540811 or through dd in favor of union bank of india, vile parle west branch<br>b) Rs.1,00,000/-                                                                                                                   | Debt due- Rs. 2,21,10,553.02+ interest+ applicable charges. Mr. Bhavya Saigal — 8879293818<br>mr.Santosh Nadkarri — 9326567729                                                                                         | not known/ physical                                        |
| 3       | Bandra Turner road     | A)Pinki Chopra<br>b) Bandra Turner road<br>c) flat no.101, 102,101a & 103, 1st floor, adm. Carpet area 1974 sq. Ft., om palace co-op housing society ltd.cts no. C/1634, plot no. 73a,73b,73ba & 73bb, Harish Jain chowk, dr. Ambedkar road junction, Pali hill, khar west mumbai-400052<br>d) Pinki Chopra | A) Rs. 7,36,00,000/-<br>b) rs. 7,36,000/-                                             | The amount can be credited to a/c no 414501980050000 IFSC code - UBIN0541451 or through DD in favor of union bank of india bandra turner road<br>b) rs.1,00,000/-                                                                                                                        | Debt due: Rs.13,47,65,709.77+ applicable charges. Mr. Brijesh Mishra 8840052171<br>Mr.Santosh Nadkarri m- 9326567729                                                                                                   | not known/ physical                                        |
| 4       | Vile Parle east e corp | A) Sheetal Sushil Mishra, Anish Sushil Mishra<br>b-e-corporation, Vile Parle east branch<br>c) (1)flat no 303, 3rd floor, Shree Krupa Yash, plot no 130, sector 10, kopar kharghar, taluka panvel, district raigad<br>d) Yash Sunil Bagaria                                                                 | A) Rs. 41,00,000.00 for flat no 303 Rs 41,00,000.<br>b) Rs. 4,10,000 for flat no 303, | (a) 10% of reserve price by way of RTGS/NEFT/ funds transfer to the credit of a/c. n.o. 0495013881200101, corporation bank transient office account, IFSC code: corp0000495 or by DD/pay order favouring corporation bank transient office account payable at mumbai.<br>B)Rs.1,00,000/- | Rs. 1,22,03,548 plus charges rs 3,18,522.50<br>Mr. Parthiv Banker, Chief Manager - mobile no.. 9898077594, Ms. Smita Ranade, Manager - mobile no 8779499860, Ms. Aurea Amaral, assistant manager, mobile no 9833760829 | Encumbrance : not known to a.o. Physical possession taken. |
| 5       | Vile Parle east e corp | A) Sheetal Sushil Mishra, Anish Sushil Mishra<br>b-e-corporation, Vile Parle east branch<br>(2) flat no 403, 4th floor, Shree Krupa yash, plot no 130, sector 10, kopar Kharghar, taluka panvel, district raigad<br>d) Sheetal Sushil Mishra, Anish                                                         | Rs 41,00,000, for flat no 403<br>b) Rs. 4,10,000 for flat no 403                      | (a) 10% of reserve price by way of RTGS/NEFT/ funds transfer to the credit of a/c. n.o. 0495013881200101, corporation bank transient office account, IFSC code: corp0000495 or by DD/pay order favouring corporation bank transient office account payable at mumbai.<br>B)Rs.1,00,000/- | Rs. 1,22,03,548 plus charges rs 3,18,522.50<br>Mr. Parthiv Banker, Chief Manager - mobile no.. 9898077594, Ms. Smita Ranade, Manager - mobile no 8779499860, Ms. Aurea Amaral, assistant manager, mobile no 9833760829 | Encumbrance : not known to a.o. Physical possession taken. |

Date and time of Auction : 15.12.2020 between 11.00 AM To 12.00 PM with unlimited extension of "10" minutes i.e the end time of e- auction will be extended by 10 Minutes each time if bid is made within the last 10 minutes before closure of auction.

Date & Time of inspection of property for intending purchasers: 10.12.2020 (During 11 am to 2 PM).

Details of encumbrances over the property, as known to the Bank: Not Known to Bank.

The refundable EMD 10% OF RESERVE PRICE shall be payable by interested bidders through NEFT/ RTGS/Funds Transfer on or before 14.12.2020 in account mentioned above in Colum UNION BANK OF INDIA above mentioned branch through IFSC Code mentioned above or by DD/Pay order favouring Union Bank of India, branch mentioned above.

Bidders are advised to visit the Bank's website [unionbankofindia.co.in](http://unionbankofindia.co.in) for detailed terms and conditions of e-auction sale and other details before submitting their bids for taking part in the e-auction. Bidder may also visit the above mentioned service provider.

The terms and conditions of sale shall be strictly as per the provisions of The Security Interest Rules (Enforcement) Rules, 2002, please refer to the link provided in <https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp>

Note:- This may also be treated as notice u/r 8(6) of Security Interest (Enforcement) Rules, 2002 to the borrower/s and guarantor/s of the below said loan about the holding of E-Auction Sale on the above mentioned date, if their outstanding dues are not repaid in full.

For Registration and Login and Bidding Rules visit <https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp>

Date: 25.11.2020  
Place: Mumbai

Sd/-  
Authorised Officer,  
Union Bank of India



**The Phoenix Mills Limited**

Registered Office: 462, Senapati Bapat Marg, Lower Panel, Mumbai - 400013  
CIN:L17100MH1905PLC000200 Phone:-+91 22 24964307, Fax:-91 22 24936388  
E-mail: [investorrelations@highstreetphoenix.com](mailto:investorrelations@highstreetphoenix.com) Website: [www.thephoenixmills.com](http://www.thephoenixmills.com)

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI**

**COMPANY APPLICATION NO. 1022/MB/2020**

IN

COMPANY SCHEME APPLICATION NO. 4075/MB/2019

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder;

And

In the matter of Scheme of Merger by Absorption of Phoenix Hospitality Company Private Limited ("the Transferor Company") with The Phoenix Mills Limited (the Transferee Company").

THE PHOENIX MILLS LIMITED a company registered under Act No. VI of 1982 of the Legislative Council of India with the Registrar of Joint Stock Companies having its registered office at 462, Senapati Bapat Marg, Lower Panel (West), Mumbai—400 013 CIN:L17100MH1905PLC000200

.....Applicant Company/ Transferee Company

**Notice of the meeting of the Equity Shareholders**

Notice is hereby given that the Honble National Company Law Tribunal Bench, Mumbai Bench, ("NCLT" or "Tribunal") in the hearing held on November 13, 2020 in the matter of Company Application No. 1022/MB/2020 in Company Scheme Application No. 4075/MB/2019, has directed that a meeting of the Equity Shareholders of The Phoenix Mills Limited (the "Transferee Company" or the "Company") for the purpose of considering and if thought fit, approving with or without modifications, the arrangement embodied in the Scheme of Amalgamation (Merger by Absorption) of Phoenix Hospitality Company Private Limited (the "Transferor Company") with the Transferee Company and their respective shareholders be held on Tuesday, December 29, 2020 at 12.00 Noon through Video Conferencing or Other Audio Visual Means (VC/OAVM), following the operating procedures (with requisite modifications as may be required) referred to in Circular No.14/2020 dated April 8, 2020 read with Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020 and Circular No. 33/2020 dated September 28, 2020 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"). Further, no physical presence at a common venue will be required in view of the present circumstances on account of the CoVID-19 pandemic.

Since the meeting does not require physical presence, the facility of appointment of proxy is not being provided to Equity Shareholders. Corporate/Institutional Shareholders are entitled to appoint authorised representatives to attend the meeting through VC/OAVM on their behalf and cast their votes through remote e-voting or e-voting during the Meeting. Corporate/Institutional Members intending to authorize their representatives to participate and vote during the Meeting are requested to send a certified copy of the Board resolution / authorization letter to the Scrutinizer at [associates.rathi@gmail.com](mailto:associates.rathi@gmail.com) with a copy marked to the Company at [investorrelations@highstreetphoenix.com](mailto:investorrelations@highstreetphoenix.com), authorising its representative(s) to attend and vote through VC/ OAVM on their behalf at the Meeting, pursuant to Section 113 of the Act.

The NCLT has appointed Mr. Shishir Shrivastava, Managing Director of the Applicant Company and falling him, Mr. Praduma Kanodia, Director-Finance of the Applicant Company and falling him Mr. Rajendra Kaikar, Whole Time Director of the Applicant Company as the Chairperson for the aforesaid meeting of the Equity Shareholders of the Applicant Company.

Further Notice is hereby given that:

- The Company has sent the Notice together with the accompanying documents only via email to those Equity Shareholders whose names appear in the Register of Members or the List of Beneficial Owners on November 20, 2020 and who have registered their e-mail addresses with the Company or with the depositories. The Company has completed this process on November 27, 2020.
- The Company has provided the facility of remote electronic voting prior to the meeting ("Remote e-voting") and e-voting during the meeting using the facility offered by Link Intime India Private Limited ("Link Intime") so as to enable the Equity Shareholders (which includes the public shareholders) to cast votes on the aforesaid Resolution. Voting period for remote e-voting commences on Sunday, November 29, 2020 at 9:00 A.M. (Indian Standard Time) and ends on Monday, December 28, 2020 at 5:00 P.M. (Indian Standard Time);
- Only one mode of voting can be opted i.e. either through remote e-voting or e-voting during the Equity Shareholders' Meeting. In case Equity shareholders cast their vote via both the modes i.e. remote e-voting as well as e-voting during the Meeting, then votes cast through remote e-voting shall prevail and voting through other means shall be treated as invalid.
- Voting rights of the Equity Shareholders shall be in proportion to their share in the paid-up equity share capital of the Transferee Company as on November 20, 2020, the cut-off date.
- Casting of votes through remote e-voting (prior to the Equity Shareholders' Meeting) will not disentitle the Equity Shareholder from attending the Equity Shareholders' Meeting. However, such Equity shareholder cannot vote using the e-voting facility during the Meeting.
- The Company has engaged the services of Link Intime to provide an electronic platform for Equity Shareholders to attend the Meeting. Equity Shareholders will be able to attend the Meeting through VC/OAVM at <https://instameet.linkintime.co.in> by using their secured login credentials. The detailed procedure for attending the Meeting through VC / OAVM is mentioned in Notes of the Notice of the Meeting.
- Equity shareholders are requested to carefully read and follow the instructions mentioned in the Notice of the Meeting to cast their votes either through remote e-voting or e-voting during the Meeting and to attend the Meeting through VC/OAVM.
- Mr. Himanshu S. Kamdar (Membership No. FCS-5171), Partner of M/s. Rathi & Associates, Practicing Company Secretary, has been appointed as the scrutinizer to conduct the remote e-voting and e-voting process in a fair and transparent manner. The Scrutinizer shall submit a combined report on total votes cast to the Chairperson of the Meeting or a person authorized by him in writing, within 48 hours from the conclusion of the Meeting.
- The Notice and e-voting Instructions are available on the Company's website [www.thephoenixmills.com](http://www.thephoenixmills.com), the website of BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively, and the website of Link Intime India Private Limited ("Link Intime") at <https://instavote.linkintime.co.in>.
- In case of any query or issue regarding e-voting facility or attending the Meeting through VC/OAVM facility, you may refer the Frequently Asked Questions (FAQs) and InstaVote e-Voting manual available at <https://instavote.linkintime.co.in>, under Help section or can contact Mr. Rajiv Ranjan | Assistant Vice President - e-Voting, Link Intime India Pvt. Ltd, C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083, at +91 22 49186000 | Extn-2540 or at +91 22 49186000 | Extn-2505 or send an email to [enquiries@linkintime.co.in](mailto:enquiries@linkintime.co.in).

In accordance with the provisions of Sections 230-232 of the Companies Act, 2013, the Scheme shall be acted upon only if a majority of persons representing three fourth in value of the members of the Applicant company, voting through remote e-voting or e-voting during the Meeting agree to the Scheme. Further in accordance with the Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by the Securities and Exchange Board of India, the Scheme shall be acted upon if the number of votes cast by the Public Shareholder in favour of the Scheme is more than the Number of votes cast against the Scheme.

The Scheme, if approved at the aforesaid meeting, will be subject to the subsequent approval of the NCLT.

Copies of the said Scheme and Explanatory Statement under Section 230, 232 and 102 of the Companies Act, 2013 read with rule 6 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 can be availed of free of charge by sending an email to the Applicant Company at [investorrelations@highstreetphoenix.com](mailto:investorrelations@highstreetphoenix.com) and can also be obtained on any day (except Saturday, Sunday and public holidays) from the Registered Office of the Transferee Company and/or at the Corporate Office of the Transferee Company at 2nd Floor, R. R. Hosiyari Building, Shree Laxmi Woolen Mills Compound, Opp Shakti Mills, Off Dr. E. Moses Road, Mahalaxmi, Mumbai-400011 or at the office of Its Advocates, M/s. Kanga & Co. having address at Ready money Mansion, 43, Veer Nariman Road, Fort, Mumbai - 400 001 between 11:00 a.m. to 4:00 p.m.

Equity Shareholders are encouraged to cast their votes either through remote e-voting or e-voting during the meeting and to attend the meeting through VC/OAVM by following the procedure prescribed in the Notice.

Place: Mumbai  
Date: 27.11.2020

Sd/-  
Shishir Shrivastava  
Chairperson appointed for the meeting



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without an Appointment

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