



**Corp. Office:** Shree Laxmi Woolen Mills Estate, 2nd Floor,  
R.R. Hosiery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011  
Tel: (022) 3001 6600 Fax : (022) 3001 6601  
CIN No. : L17100MH1905PLC000200

**January 13, 2022**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra East,  
Mumbai- 400051

Security code: 503100

Symbol: PHOENIXLTD

Dear Sirs/Madam,

**Sub: Allotment of 62,70,000 fully paid up Equity Shares of The Phoenix Mills Limited to the shareholders of Phoenix Hospitality Company Private Limited in terms of the approved and sanctioned Scheme of Merger by Absorption of Phoenix Hospitality Company Private Limited with The Phoenix Mills Limited and their respective shareholders under the provisions of Sections 230 to 232 of the Companies Act, 2013 ('Scheme of Amalgamation')**

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we wish to inform you that the Board of Directors of The Phoenix Mills Limited ('Company') has today i.e. on January 13, 2022, approved the allotment of 62,70,000 Equity Shares of the Company of face value of Rs.2/- each to the Shareholders of Phoenix Hospitality Company Private Limited ("PHCPL") as per the share exchange ratio provided in the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide its order dated December 21, 2021.

Consequent upon allotment of the above shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 34,43,92,252 consisting of 17,21,96,126 Equity Shares of Rs. 2/- each to Rs. 35,69,32,252 consisting of 17,84,66,126 Equity Shares of Rs. 2/- each.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**for The Phoenix Mills Limited**

**Gajendra Mewara**  
**Company Secretary**