



Corp. Office: Shree Laxmi Woolen Mills Estate, 2nd Floor,
R.R. Hosiery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011
Tel: (022) 3001 6600 Fax : (022) 3001 6601
CIN No. : L17100MH1905PLC000200

January 11, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex, Bandra East,
Mumbai- 400051

Security code: 503100

Symbol: PHOENIXLTD

Dear Sirs/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - "Effective Date" of Scheme of Merger by Absorption of Phoenix Hospitality Company Private Limited ('the Transferor Company') with The Phoenix Mills Limited ('the Transferee Company') and their respective shareholders

This is further to our letter dated December 22, 2021 where we had informed that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT'), vide its order dated December 21, 2021 has approved the Scheme of Merger by Absorption of Phoenix Hospitality Company Private Limited ('the Transferor Company') with The Phoenix Mills Limited ('the Transferee Company or Company') and their respective shareholders ('the Scheme') under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder ('Scheme').

We wish to further inform you that the Company and Phoenix Hospitality Company Private Limited, have filed the Certified True Copy of the NCLT Order in e-Form No. INC 28, sanctioning the Scheme of Amalgamation with their Jurisdictional Registrar of Companies i.e. Mumbai, Maharashtra.

Accordingly, the captioned Scheme of Amalgamation has become operative from today i.e. January 11, 2022. ('Effective Date') and the Transferor Company stands amalgamated with the Company effective from April 01, 2019 (being the Appointed Date).

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

for The Phoenix Mills Limited

Gajendra Mewara
Company Secretary