



**THE PHOENIX  
MILLS LIMITED**

**Corp. Office :** Shree Laxmi Woolen Mills Estate, 2nd Floor,  
R.R. Hosiery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011  
Tel : (022) 3001 6600 Fax : (022) 3001 6601  
CIN No. : L17100MH1905PLC000200

March 31, 2021

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra East,  
Mumbai- 400051

**Security code: 503100**

**Symbol: PHOENIXLTD**

Dear Sir/Madam,

**Sub: Newspaper Publication - Advertisement of Notice of the Meeting of the Equity Shareholders of The Phoenix Mills Limited to be held pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated March 17, 2021**

In terms of the provisions of Regulation 47 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith newspaper clippings of the Notice published today i.e. March 31, 2021 in the Newspapers viz.- Business Standard (in English) and Navshakti (in Marathi) informing that a Meeting of the Equity Shareholders of The Phoenix Mills Limited ('Company') will be held on Friday, April 30, 2021 at 11:00 A.M. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated March 17, 2021.

This information is also being uploaded on the Company's website at [www.thephoenixmills.com](http://www.thephoenixmills.com).

You are requested to take the aforesaid information on your record.

Yours faithfully,  
For The Phoenix Mills Limited

  
Gajendra Mewara  
Company Secretary



Encl.: a/a

 <b>NOTICE-SRM 80</b>			
Following Tenders are published on <a href="https://eprocurement.mahagenco.in">https://eprocurement.mahagenco.in</a>			
Sr. No.	E-Tender No.	Subject	EMD/Estimated Value
1	660MW/CHP/T-685/RFX-3000017502	Work of Wagon handling / unloading and associated works at Coal Handling Plant 3 x 660 MW, KTPS, Koradi.	<b>Rs. 979358.10/-</b> <b>Rs.97585810.32/-</b>
2	660MW/CHP/T-686/RFX-3000017503	Work of Operation (excluding Wagon Tippler / Railway marshalling yard Area) and Mechanical Maintenance of coal handling plant 3 x 660 MW along with hiring of crane for miscellaneous purpose on as and when required basis.	<b>Rs. 757867.81/-</b> <b>Rs.75436781.12/-</b>
VENDORS ARE REQUESTED TO REGISTER THEIR FIRMS FOR e-TENDERING. FOR MORE DETAILS LOG ON TO WEBSITE. <a href="https://eprocurement.mahagenco.in">https://eprocurement.mahagenco.in</a> FOR ANY QUERIES CONTACT: EXECUTIVE ENGINEER (PURCHASE), KTPS, KORADI, NAGPUR. MOBILE NO.: +91-8411958622, E-MAIL ID: <a href="mailto:eeppurchasekoradi@mahagenco.in">eeppurchasekoradi@mahagenco.in</a> <div style="text-align: right;">           -----Sd-----  <b>CHIEF ENGINEER (O&amp;M)</b>  <b>MAHAGENCO, KTPS, KORADI.</b> </div>			

<b>FORM NO. CAA.2</b>	
[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]	
<b>BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI</b>	
COMPANY APPLICATION NO. 1022/MB/2020 IN COMPANY SCHEME APPLICATION NO. 4075/MB/2019	
In the matter of the Companies Act, 2013;	
And	
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder;	
And	
In the matter of Scheme of Merger by Absorption of Phoenix Hospitality Company Private Limited (" <b>the Transferor Company</b> ") with The Phoenix Mills Limited (" <b>the Transferee Company</b> ").	
THE PHOENIX MILLS LIMITED a company registered under Act No. VI of 1882 of the Legislative Council of India with the Registrar of Joint Stock Companies having its registered office at 462, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013 CIN: L17100MH1905PLC000200 <div style="text-align: right;">.....Applicant Company/ Transferee Company</div>	
<b>Notice and Advertisement of Notice of the meeting of Equity Shareholders of the Applicant Company</b>	
Notice is hereby given that by an Order dated March 17, 2021 the Mumbai Bench of the National Company Law Tribunal (" <b>Tribunal</b> ") has directed a meeting to be held of the Equity Shareholders of The Phoenix Mills Limited (" <b>the Transferee Company</b> " or the " <b>Company</b> ") for the purpose of considering and if thought fit, approving with or without modifications, the arrangement embodied in the Scheme of Amalgamation (Merger by Absorption) of Phoenix Hospitality Company Private Limited (" <b>the Transferor Company</b> ") with the Transferee Company and their respective shareholders (" <b>Scheme</b> ") under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 (" <b>Act</b> ").	
In pursuance of the Tribunal order and as directed therein and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (" <b>SEBI Listing Regulations</b> ") further notice is hereby given that a meeting of the Equity Shareholders of the Transferee Company will be held on Friday, April 30, 2021 at 11.00 a.m. through Video Conferencing or Other Audio Visual Means (" <b>VC/OAVM</b> "), following the operating procedures (with requisite modifications as may be required) referred to in Circular No. 14/2020 dated April 8, 2020 read with Circular No. 17/2020 dated April 13, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020 and Circular No. 39/2020 dated December 31, 2020 issued by the Ministry of Corporate Affairs, Government of India (" <b>MCA Circulars</b> ").	
Since the Meeting is being held, pursuant to directions of the Tribunal and MCA Circulars, through VC/OAVM, physical attendance of the Equity Shareholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Equity Shareholders will not be available for Meeting.	
Copy of the Scheme, Explanatory Statement under Section 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and accompanying documents can be obtained of free of charge by sending an e-mail to the Transferee Company at <a href="mailto:investorrelations@highstreetphoenix.com">investorrelations@highstreetphoenix.com</a> or <a href="mailto:investorrelations@phoenixmills.com">investorrelations@phoenixmills.com</a> and can also be obtained on any day (except Saturday, Sunday and public holidays) from the Registered Office of the Transferee Company and/or at the Corporate Office of the Transferee Company at 2 <sup>nd</sup> Floor, R. R. Hosiyar Building, Shree Laxmi Woollen Mills Compound, Opp. Shakti Mills, Off Dr. E. Moses Road, Mahalaxmi, Mumbai-400011; or at the office of its Associates, M/s. Kanga & Co. having address at Readymoney Mansion, 43, Veer Nariman Road, Fort, Mumbai - 400 001 between 11:00 a.m. to 4:00 p.m.	
The Tribunal has appointed Dr. Haresh B. Shah, Chartered Accountant, and failing him Mr. Shishir Shrivastava, Managing Director of the Transferee Company, as the Chairperson for the aforesaid meeting of the Equity Shareholders. The above mentioned Scheme, if approved by the equity shareholders at the meeting, will be subject to the subsequent approval of the Tribunal and such other such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary.	
Further, Notice is hereby given that:	
1.	The Company has sent the Notice together with the accompanying documents only via e-mail to those Equity Shareholders whose names appear in the Register of Members or the List of Beneficial Owners on March 26, 2021 (" <b>Cut-off date</b> ") and who have registered their e-mail addresses with the Company or with the Depositories. The Company has completed this process on March 30, 2021.
2.	The Company has provided the facility of remote electronic voting (" <b>Remote e-voting</b> ") prior to the meeting and e-voting during the meeting using the facility offered by Central Depository Services (India) Limited (" <b>CDSL</b> ") so as to enable the Equity Shareholders (which includes the public shareholders) to cast votes on the Resolution. Voting period for remote e-voting prior to the Meeting commences on Wednesday, March 31, 2021 at 9:00 A.M. (Indian Standard Time) and ends on Thursday, April 29, 2021 at 5:00 P.M. (Indian Standard Time);
3.	Only one mode of voting can be opted i.e. either through Remote e-voting prior to or e-voting during the Equity Shareholders' Meeting.
4.	Voting rights of the Equity Shareholders shall be in proportion to their share in the paid-up equity share capital of the Transferee Company as on March 26, 2021, the cut-off date.
5.	Casting of votes through Remote e-voting (prior to the Equity Shareholders' Meeting) will not disentitle the Equity Shareholder from attending the Equity Shareholders' Meeting. However, such Equity shareholder cannot vote using the e-voting facility during the Meeting.
6.	The Company has engaged the services of CDSL to provide an electronic platform for Equity Shareholders to attend the Meeting. Equity Shareholders will be able to attend the Meeting through VC/OAVM at <a href="https://www.evotingindia.com">https://www.evotingindia.com</a> by using their secured login credentials. The detailed procedure for attending the Meeting through VC / OAVM is mentioned in Notes of the Notice convening the Meeting.
7.	Equity shareholders are requested to carefully read and follow the instructions mentioned in the Notice of the Meeting to obtain the Notice together with accompanying documents on e-mail, cast their votes either through remote e-voting or e-voting during the Meeting and to attend the Meeting through VC/OAVM.
8.	Mr. Himanshu S. Kamdar (Membership No. FCS-5171), Partner of M/s. Rathi & Associates, Company Secretary in Practice, has been appointed as the scrutinizer by the Tribunal to conduct the Remote e-voting and e-voting process in a fair and transparent manner. The Scrutinizer shall submit a combined report on total votes cast to the Chairperson of the Meeting within 48 hours from the conclusion of the Meeting.
9.	The result of the Remote e-voting and e-voting during the Meeting shall be announced by the Chairperson of the Meeting on or before May 02, 2021 upon receipt of Scrutinizer's report and the same shall be immediately displayed, along with the Scrutinizer's report on the website of the Company at <a href="http://www.thephoenixmills.com">www.thephoenixmills.com</a> and on the website of CDSL <a href="http://www.evotingindia.com">www.evotingindia.com</a> . The results along with Scrutinizer's report shall also be immediately forwarded to the Stock Exchanges where the Company's shares are listed viz. BSE Limited and the National Stock Exchange of India Limited.
10.	The Notice and e-voting instructions are available on the Company's website <a href="http://www.thephoenixmills.com">www.thephoenixmills.com</a> , the website of BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> respectively, and the website of CDSL at <a href="https://www.evotingindia.com">https://www.evotingindia.com</a> .
11.	If you have any queries or issues regarding attending Meeting & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at <a href="http://www.evotingindia.com">www.evotingindia.com</a> , under help section or write an e-mail to <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact Mr. Nitin Kunder (022-23058738) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542).
12.	All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Limited, A-Wing, 25 <sup>th</sup> Floor, Marathon Futurex, Mafatall Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai- 400013 or send an e-mail to <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or call on 022-23058542/43.
In accordance with the provisions of Sections 230-232 of the Companies Act, 2013, the Scheme shall be acted upon only if a majority of persons representing three fourth in value of the members of the Transferee Company, voting through Remote e-voting or e-voting during the Meeting agree to the Scheme. Further in accordance with the Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by the Securities and Exchange Board of India, as amended from time to time, the Scheme shall be acted upon if the number of votes cast by Public Shareholders in favour of the Scheme is more than the Number of votes cast against the Scheme.	
Equity Shareholders are encouraged to cast their votes either through Remote e-voting or e-voting during the meeting and to attend the meeting through VC/OAVM by following the procedure prescribed in the Notice.	
Sd/- Dr. Haresh B. Shah	
Dated: 30 <sup>th</sup> day of March 2021	
Chairperson appointed for the Meeting	

This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for information purpose only.



## EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "**Company**" or "**Issuer**") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name Edelweiss Capital Limited" under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the RoC, on January 16, 1996. Subsequently, the name of our Company was changed to "Edelweiss Financial Services Limited" pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011.

For more information about our Company, please refer "**General Information**" and "**History and Main Objects**" on pages 57 and 161 of the Prospectus.

**Registered Office & Corporate Office:** Edelweiss House, Off. C.S.T Road, Kalina, Mumbai 400 098, Maharashtra, India

Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610

**Company Secretary and Compliance Officer:** B. Renganathan; Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610

CIN: L99999MH1995PLC094641; **Website:** [www.edelweissfin.com](http://www.edelweissfin.com); **Email:** [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)

Our Promoters are Rashesh Shah, Venkatchalam Ramaswamy, Vidya Shah and Aparna T.C. For details of our Promoters, please refer to the section "**Our Promoter and Promoter Group**" on page 189 of the Prospectus.

**PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹2,000 MILLION AGGREGATING UP TO ₹4,000 MILLION ("LIMIT") ("ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED.**

**Credit Rating: "Acuite AA (Outlook: Negative)" by Acuité Ratings & Research Limited and "BWR AA-Stable (Assigned)" by Brickwork Ratings India Private Limited. Allotment on first come first serve basis".**

\*Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated March 26, 2021.

**The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus:**

### Issue Structure

Series	I*	II	III	IV	V	VI	VII
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
Minimum Application	₹10,000/- (10 NCDs) across all Series						
Face Value/Issue Price of NCDs (₹/NCD)	₹1,000/-						
In Multiples of thereafter (₹)	₹1,000/- (1 NCD)						
Tenor from Deemed Date of Allotment	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Category I, II, III & Category IV	9.10%	NA	9.16%	9.55%	NA	9.30%	9.70%
Effective Yield (per annum) for NCD Holders in Category I, II, III and Category IV	9.09%	9.10%	9.55%	9.54%	9.55%	9.70%	9.69%
Mode of Interest Payment	Through various mode available						
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & Category IV	₹1,000/-	₹1,299.00/-	₹1,000/-	₹1,000/-	₹1,578.25/-	₹1,000/-	₹1,000/-
Maturity Date (from Deemed Date of Allotment)	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA	NA	NA	NA	NA	NA	NA

\*Our Company shall allocate and allot Series I NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

All Category of Investors in the proposed issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, ECL Finance Limited, Edelweiss Housing Finance Limited, Edelweiss Retail Finance Limited and Edelweiss Finance & Investments Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited ("EFSL") as the case may be, on the Deemed Date of Allotment and applying in Series I, Series III, Series IV, Series VI and/ or Series VII shall be eligible for additional incentive of 0.20% p.a. provided the NCDs issued under the proposed issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series IV, Series VI and/ or Series VII NCDs.

For all Category of investors in the proposed issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, ECL Finance Limited, Edelweiss Housing Finance Limited, Edelweiss Retail Finance Limited and Edelweiss Finance & Investments Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited ("EFSL") as the case may be, on the Deemed Date of Allotment applying in Series II and/ or V, the maturity amount at redemption along with the additional yield would be ₹ 1,305.75 per NCD and/or ₹ 1,592.75 per NCD respectively provided the NCDs issued under the proposed issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II and/ or Series V.

The additional incentive will be maximum of 0.20% p.a. for all Category of investors in the proposed issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, ECL Finance Limited, Edelweiss Housing Finance Limited, Edelweiss Retail Finance Limited and Edelweiss Finance & Investments Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited ("EFSL") as the case may be, on the deemed date of allotment.

On any relevant Record Date, the Registrar and/ or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP Identification and/ or PAN and/ or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

The additional incentive will be given only on the NCDs allotted in this Issue i.e. to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

In case the Primary holder(s) sells/gifts/transfer any NCDs allotted in this Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the Joint holder/Nominee in case of death of the primary holder.

## ISSUE PROGRAMME\*\*

### ISSUE OPENS ON APRIL 1, 2021 | ISSUE CLOSING ON APRIL 23, 2021

\*\*The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or the Debenture Fund Raising Committee, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day post the Issue Closing Date. For further details please refer to our section titled "General Information" on page 57 of the Prospectus.

### ASBA | Simple, Safe Smart way of Application!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.  
**Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

### UPI

**UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN**

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹2,00,000, applying through Designated Intermediaries, SCsBs or through the BSE Direct App/ Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 286 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Circular dated November 23, 2020 on UPI mechanism.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "**HISTORY AND MAIN OBJECTS**" on page 161 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "**MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION**" on page 332 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE PROSPECTUS:** The Authorised Share Capital of the Company ₹1,25,00,00,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹1 each and 40,00,000 Preference Shares of face value of ₹5 each and the Issue, Subscribed and Paid up share capital of the Company is ₹93,49,94,652 divided into ₹93,49,94,652 Equity Shares of face value of ₹1 each fully paid up. For information on the share capital of our Company, see "**CAPITAL STRUCTURE**" on page 65 of the Prospectus.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹1 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah – 20 Equity Shares, Ms. Vidya Shah – 10 Equity Shares, Mr. Urvish Mody – 10 Equity Shares, Ms. Shipra Mody – 10 Equity Shares, Ms. Sharmista Shah – 10 Equity Shares, Ms. Vijaya Vaidyanath – 20 Equity Shares and Ms. Padma Sridhar – 20 Equity Shares.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("**BSE**") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/SM/PI-BOND/014/20-21 dated March 17, 2021.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

**CREDIT RATING:** The NCDs proposed to be issued under the Issue have been rated "Acuite AA (read as ACUITÉ double A) (Outlook: Negative)" for an amount of ₹4,000 million by Acuité Ratings & Research Limited vide their rating letter dated March 4, 2021 and "BWR AA-Stable (Assigned)" for an amount of ₹4,000 million by Brickwork Ratings India Private Limited vide their rating letter dated March 5, 2021. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rationale of the above rating.

**GENERAL RISK:** For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "**Risk Factors**" beginning on page 17 of the Prospectus before making an investment in such Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India ("**RBI**"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of the Prospectus.

**AVAILABILITY OF APPLICATION FORM:** Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Lead Brokers for marketing of the issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCsBs. Electronic Application Forms will also be available on the websites of BSE.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors on page 17 of the Prospectus contained herein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager. Lead Brokers for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCsBs. Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at [www.edelweissfin.com](http://www.edelweissfin.com), [www.equirus.com](http://www.equirus.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

**PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK:** ICICI Bank Limited

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE
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### COMPANY SECRETARY AND COMPLIANCE OFFICER

B. Renganathan, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 4086 3610 Email: [efslncd@edelweissfin.com](mailto:efslncd@edelweissfin.com)

For further details refer to section titled "**Issue Related Information**" on page 264 of the Prospectus. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis.

For further details please refer the Prospectus dated March 26, 2021.

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<div><div><span></span><div>सूचना</div></div><div><div></div><div><div><span><span></span></span></div></div></div></div>
<div><div><span><span></span></span></div><b>राष्ट्रीय कंपनी कायदा न्यायासन, मुंबई खंडपीठासमोरील प्रकरणत</b></div> <div><b>सी पी (आय बी)–१४२२(एम बी) /२०२०</b></div> <div><b>इंडियाबुल्स हाऊसिंग फायनान्स लिमिटेड.....आर्थिक धनको विरुद्ध</b></div> <div><b>रघुनिला इन्फ्राव्हेर्सस प्रायव्हेट लिमिटेड.....कॉर्पोरेट कर्जदार</b></div> <div>इंडियाबुल्स हौसिंग फायनान्स लिमिटेडने राष्ट्रीय कंपनी विधि न्यायासन मुंबई (सी पी (आय बी)–१४२२ (ए पी बी)/२०२०) याचेसमोर नादारी व दिवाळखोरी कोड, २०१६ मधील कलम ५ अंतर्गत दिवाळखोरीची कार्यवाही सुरू करण्यासाठी दाखल केलेल्या अर्जाप्रमाणे, कॉर्पोरेट कर्जदार म्हणून, रघुनिला इन्फ्राव्हेर्सस प्रायव्हेट लिमिटेड यांना याद्वारे नोटीस देण्यात येत आहे. रघुनिला इन्फोव्हेर्सस प्रायव्हेट लिमिटेडच्या वारंवार गैरहजेरांमुळे राष्ट्रीय कंपनी विधी न्यायासन मुंबई, यांच्या १७ मार्च २०२१ च्या आदेशाप्रमाणे, या तृतीयपक्षी प्रकाशनाद्वारे राष्ट्रीय कंपनी विधी न्यायासन, मुंबई (कोर्ट IV) यांचे समोर ५ एप्रिल २०२१ रोजी हजर राहण्याचे व या ताखेखेपत आपले उत्तर दाखल करण्याचे निर्देश देत आहे. तसे न केल्यास कॉर्पोरेट कर्जदार आपला उत्तर देण्याचा हक्क गमावेल आणि प्रकरण एक्स्प्रेस न्यायावेले जाईल.</div>
<div><div></div></div> <div><b>जे. सागर असोसिएट्स, आर्थिक धनकोचे अॅडव्होकेट्स, वकीलस हाउस, १८ स्मॉट रोड, बलाई इस्टेट, मुंबई ४००००१ भारत.</b></div> <div><b>टेलि<span> </span>: +९१ २२ ४३४९८६००</b></div> <div><b>विस्तारित<span> </span>: ७०२/५३७</b></div>
<div><div><span></span></div></div>

<p>प्रपत्र क्र. ०३ (नियम १५(१)(ए) परा)</p> <p><b>मुंबई कर्ज वसुली न्यायाधिकरण (डीआरटी ३)</b></p> <p>१ ता मजला, एपीटीएसएल टेलिकॉम एक्सचेंज बिल्डिंग, सेक्टर ३०ए, वाशी, नवी मुंबई-४०० ७०३, खटला क्र. ओए/१८१/२०२०</p> <p><b>कर्ज वसुली न्यायाधिकरण (कार्यालय), नियम, १९९३ च्या नियम ५च्या उप-नियम (२१) सहवाचन कलम ११ च्या पोट-कलम (४) अन्वये समनस आदेशावरील यावेळी</b></p> <p><b>सिफ्ट</b></p> <p><b>फिकोर पुंजा नगरिया</b></p> <p>परि. क्र. ९</p>	<p>प्रपत्र क्र. ०३ (नियम १५(१)(ए) परा)</p> <p><b>मुंबई कर्ज वसुली न्यायाधिकरण (डीआरटी ३)</b></p> <p>१ ता मजला, एपीटीएसएल टेलिकॉम एक्सचेंज बिल्डिंग, सेक्टर ३०ए, वाशी, नवी मुंबई-४०० ७०३, खटला क्र. ओए/१८१/२०२०</p> <p><b>कर्ज वसुली न्यायाधिकरण (कार्यालय), नियम, १९९३ च्या नियम ५च्या उप-नियम (२१) सहवाचन कलम ११ च्या पोट-कलम (४) अन्वये समनस आदेशावरील यावेळी</b></p> <p><b>सिफ्ट</b></p> <p><b>फिकोर पुंजा नगरिया</b></p> <p>परि. क्र. ९</p>
<p>अग्रि,</p> <p>१) <b>फिकोर पुंजा नगरिया,</b> डी/डब्ल्यू/एम/ओ-ए-१०२, सुविधी दर्ज ११७५, न्यू खारार रोड, ओमसाल सागर हॉलमगे, भिवंडी विद्याभम ठाणे, महाराष्ट्र-४२१३०५, येथे सुट्टा</p> <p>११) फ्लॅट क्र. १२०२, ११वा मजला, ए.विंग, ककरत गार्डन, गाव-कामतार, तालुका भिवंडी ठाणे, महाराष्ट्र-४२१३०२</p> <p>२) सी. डूना <b>फिकोर नगरिया,</b> ए-१०३, सुविधी दर्ज ११७५, न्यू खारार रोड, ओमसाल सागर हॉलमगे, भिवंडी विद्याभम ठाणे, महाराष्ट्र-४२१३०५, येथे सुट्टा</p> <p>११) फ्लॅट क्र. १२०२, ११वा मजला, ए.विंग, ककरत गार्डन, गाव-कामतार, तालुका भिवंडी ठाणे, महाराष्ट्र-४२१३०२</p>	<p>समनस</p> <p><b>ज्याअर्थी,</b> २८.०१.२०२० रोजी ओए/१८१/२०२० हा नेमदार पीठासन अधिकाऱ्यांसमोर सूचीबद्ध केला होता.</p> <p><b>ज्याअर्थी,</b> नामदार न्यायाधिकरणने कुपवर्त होऊन क्र. २४४४४६८.८६१ - च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या अर्हट्या कलम ११(४) अंतर्गत सदर अर्जावर (ओ.ए.) समनस/खुपना जारी केली. (जोडलेल्या अर्हट्याच्या प्रताने अर्ज)</p> <p>(१) विनंती केलेल्या अर्हट्याने मंजुरी का देऊ नये त्याची समनच्या बाबतच्याच तीस दिवसांत कार्याचे दाखलिण्यासाठी;</p> <p>(२) मूळ अर्जाच्या क्र. क्र. ११ अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मतांव्यतिरिक्त अन्य मिळकती आणि मतांचे तपताल जाहीर करणे;</p> <p>(३) मिळकतीच्या जमनीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रसूतिवित्त असल्याने मूळ अर्जाच्या अनु. क्रमांक अंतर्गत जाहिरात अशा अन्य मता आणि मिळकतीच्या आणि ताण मतांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास हुमताला मजबूत करणारा आला आहे.</p> <p>(४) तुमही न्यायाधिकरणाची पूर्वे परतानी येथे पळवणी घेतल्यामुळे तुमच्या तारण हितसंबंधे बनवले आहेत त्या कोणत्याही मतांची आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ अ अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मता आणि मिळकतीचे त्याच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त सक्ती, भाडेपुरती किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत.</p> <p>(५) व्यवसायाच्या विनिर्दिष्ट कामकाजाच्या आघात तारण मता आणि अर्जदारांमधे मता व मिळकती यांच्या विक्रीतून रोखड शिल्लकी किंवा रकमेचा देण्यास तुमही बांधील आसाल व अशी विक्री रक्कम अर्जदारांमधे मता मतातून तारण करण्याच्या वेळ किंवा विनिर्दिष्ट येथेकेले अंमलबजावणीचे अर्जा केलेली राहिले.</p> <p>तुमच्याला ०७/०२/२०२१ रोजी सकाळी १०.३० वा. लेखी निवेदन सादर करून त्याच्या एफ प्रत अर्जदारांना सादर करण्याचे व कार्याकामांमधे हजर राहण्याचे निर्देश देण्यात येत आहेत, कसूर केल्यास, इपुनच्या गैरहजेरीत अर्जदार सुनावणी होऊन निकाल दिल्या जाईल.</p> <p><b>मागण्या हजेर आणि ह्या न्यायाधिकरणाच्या शिक्क्यासह हजेरा ११.०३.२०२१ रोजी दिले.</b></p> <p><b>टिप:</b> प्रत्येकज यसेल ते घराबेळ.</p>
<p>सहो/-</p> <p><b>समनस जारी करण्यासाठी प्राधिकृत अधिकाऱ्यांची स्वाक्षरी</b></p>	<p>सहो/-</p> <p><b>समनस जारी करण्यासाठी प्राधिकृत अधिकाऱ्यांची स्वाक्षरी</b></p>

<b>पॉरसिफ्ट 4</b> <p>विषय 8(1) परा <p>तांबा सूचना <p>(स्वावर मालमतेसाठी)</p></p></p>	
<p><b>ज्याअर्थी,</b></p> <p>निम्न <b>स्वाक्षरीकार</b> <b>इंडियाबुल्स</b> <b>हाऊसिंग</b> <b>फायनान्स</b> <b>लिमिटेड</b>चे <b>(CIN:L65922DL2005PLC136029)</b> सिक्युरिटाइझेशन ऑफ फायनान्शियल असेट्स एण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एफ्कोसॅमॅट ऑफ सिक्युरिटी इंटेरेस्ट एअर, 2002 अन्वये प्राधिकृत अधिकारी आणि सदर सूचना प्राप्त झालेल्या विनांगणपत्र सगष्ट 60 दिवसांमध्ये आत <b>28.02.2020</b> रोजी सूचनेत नमूद केलेली आणि अधिक रक्कम <b>रु.74.68,017/-</b> (रुपये <b>चौऱ्याहजर लाख अडसठ हजार सतरा फक्त</b>) साठी कर्ज खाते क्र. <b>HLAPACHM00055217</b> ("लेोन एपीमेंट क्र. 1 साठी") <b>27.02.2020</b> अनुसार आणि <b>क्र.21.11.257/-</b> (रुपये <b>एकवौस लाख अकरा हजार दोनशे सत्तावन फक्त</b>) साठी कर्ज खाते क्र. <b>HLAPACHM00055222</b> ("लेोन एपीमेंट क्र. 2 साठी") या रकमेची परत फेड करण्याची दिनांक <b>27.02.2020</b> पासून एकोण रक्कम <b>रु.95.79,274/-</b> (रुपये <b>पंचायणव लाख एकोण ऐंशी हजार दोनशे चौऱ्याहजर फक्त</b>) आणि ते प्रायश्च भरण करपेर्तची मागणी, सूचना कर्जदार <b>चंद्रशेखर वसंत चव्हाण, सिता चंद्रशेखर चव्हाण उर्फ सिता चंद्रशेखर चव्हाण उर्फ सिता चव्हाण आणि शंखर आर रिसर्च प्रायव्हेट लिमिटेड</b> यांना कलम 1३(1) सह सिक्युरिटी इंटेरेस्ट (एफ्कोसॅमॅट) रूल्स, 2002 वा नियम ३ अन्वये प्राप्त झालेल्या अधिकारात जारी केली ("लेोन एपीमेंट क्र. 1 आणि 2 साठी") .</p> <p>सदर रकमेची परत फेड करण्यात कर्जदार अपयशी ठरल्यामुळे याद्वारे कर्जदार आणि सर्व सामान्य जनतेला सूचना देण्यात येते की, सदर कायद्याचे कलम 13 ची उप कलम (4) सह सिक्युरिटी इंटेरेस्ट (एफ्कोसॅमॅट) रूल्स, 2002 चा नियम 8 अन्वये प्राप्त झालेल्या अधिकारात खाली वर्णन केलेल्या मालमतेचा निम्न स्वाक्षरीकराने ताब <b>26.03.2021</b> रोजी घेतलेला आहे.</p> <p>कर्जदार आणि सर्वसामान्य जनतेला याद्वारे खबरदार करण्यात येते की, या मालमतेचे व्यवहार करू नयेत आणि कोणत्याही व्यवहारावर इंडियाबुल्स हाऊसिंग फायनान्स लिमिटेड ची कर्ज आकारणी <b>27.02.2020</b> अनुसार <b>रु.74,68,०17/-</b> (रुपये <b>चौऱ्याहजर लाख अडसठ हजार सतरा फक्त</b>) ("लेोन एपीमेंट क्र. 1 साठी") आणि <b>क्र.21.11,257/-</b> (रुपये <b>एकवौस लाख अकरा हजार दोनशे सत्तावन फक्त</b>) ("लेोन एपीमेंट क्र. 2 साठी") पुढील तारीख <b>27.02.2020</b> पासून एकोण रक्कम <b>रु.95.79,274/-</b> (रुपये <b>पंचायणव लाख एकोण ऐंशी हजार दोनशे चौऱ्याहजर फक्त</b>) प्रत्यक्ष भरण करपेर्तची लागेल. कर्जदारांचे घ्यात कलम 1३ चे उप- कलम (8) च्या मालमता / मालमतेला मुक्त करण्यासाठी उपलब्ध वेळेकडे कनेट्रीत केले जात आहे.</p>	
<p><b>स्वावर मालमतेचे वर्णन</b></p> <p><b>मालमता आधिकस नं.-106,107,108,आणि 109 "न फाल्कन कोर्ट "ने ओळखली जाणारी इमारती च्या पहिला मजल्या वर, प्लॉट नं.4 वर बांधलेला, हरि ओम नगर वर स्थित, इस्टर्न एक्सप्रेस हाईवे,मुलुंड (९), तालुका कुर्ली, जिल्हा मुंबई सवअवध, मुंबई, महाराष्ट्र</b></p> <p><b>प्लॉट खालील प्रमाणे परिबद्ध आहे:</b></p> <p><b>आधिकस नं.-106<span> </span>: ज्याचे चटई क्षेत्र 230 स्क्.फीट ये 21.36 स्क्.मी. चे बरोबर</b></p> <p><b>आधिकस नं.-107<span> </span>: ज्याचे चटई क्षेत्र 252 स्क्.फीट ये 21.41 स्क्.मी. चे बरोबर</b></p> <p><b>आधिकस नं.-108<span> </span>: ज्याचे चटई क्षेत्र 236 स्क्.फीट ये 23.92 स्क्.मी. चे बरोबर</b></p> <p><b>आधिकस नं.-109<span> </span>: ज्याचे चटई क्षेत्र 218 स्क्.फीट ये 20.25 स्क्.मी. चे बरोबर (एकोण 936 स्क्.फीट) चटई क्षेत्र मापित 1010 स्क्.फीट</b></p> <p><b>तारीख<span> </span>: 26.03.2021</b></p> <p><b>रखड<span> </span>: मुंबई</b></p> <p><b>अधिकृत अधिकारी</b></p> <p><b>इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड</b></p>	

 <div>एअर स्पेस, लाईन मॅनॅजर</div>	<div><h1>आवास फायनांशियस लिमिटेड</h1><p>(याआधी एच हाऊसिंग फायनान्स लिमिटेड म्हणून ज्ञात) (सीआयएन: एए६५१२२आर१०११एसीसी०३४२१०६) नॉट. आणि निम्न कार्यालय: २०१-२०२, २ रा मजला, साऊथ एच स्केअर, मायसेलोर इस्टर्न एअर प्लिया, जसूर ३०१ ०००.</p></div>			
<h2>सिक्युरिटाइझेशन अंक्ट, २००२ च्या कलम १३(२) अंतर्गत मागणी सूचना</h2>				
<p>कर्ज खातें पुराण झाल्यामुळे प्राधिकृत अधिकारी (एअर) सिक्युरिटाइझेशन अंक्ट रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अन्व एफ्कोसॅमॅट ऑफ सिक्युरिटी इंटेरेस्ट अंक्ट, २००२ च्या कलम १३(२) अंतर्गत ६० दिवसांची मागणी सूचना तत्क्यात देण्यात आलेल्या कर्जदारांना निर्मित केली आहे. सूचनेप्रमाणे कर्जदारांनी ६० दिवसांत रक्मेमो भरण न केल्यास, खाली दिल्याप्रमाणे तारण्यात सितवावने रक्मेमो वसुली करण्यात येईल. पाठविलेली मागणी सूचना कर्जदार, (हमीदारांना प्राप्त न झाल्याने, मागणी सूचनेची प्रत खालील नमूद तारण मतेला चिटकवण्यात आली आहे. तरी, तुम्हा कर्जदारांना कर्ज रक्मेसह पुढील तारण आणि सुमेली खर्चाच्या तारण ६० दिवसांत कार्यास लागवयात येत आहे. अन्यथा सदर अंक्टच्या कलम १३(४) आणि १४ अंतर्गत एव खालील नमूद तारण्याचा कलम घेण्यास मक्त आतील.</p>				
<table><tr><th>कर्जदाराचे नाव</th><th>कलम १३(२) अंतर्गत मागणी सूचना तारीख आणि रक्कम</th><th>सहागा मिळकतीचे वर्णन</th></tr></table>	कर्जदाराचे नाव	कलम १३(२) अंतर्गत मागणी सूचना तारीख आणि रक्कम	सहागा मिळकतीचे वर्णन	
कर्जदाराचे नाव	कलम १३(२) अंतर्गत मागणी सूचना तारीख आणि रक्कम	सहागा मिळकतीचे वर्णन		
ब्री. विन्नु लक्ष्मण शिंदे, श्रीम. मंजू विष्णू शिंदे (खाते क्र.) एएलएसीएसआर०३६६-१०००३०५७	३०-माई-२१ रु. १८३०००.४१/- २५-माई-२१	सहो क्र. ५२१/५३, गेट क्र. २१/५४, प्लॉट क्र. ९ आणि १०, फ्लॅट क्र. २०१, २ रा मजला आणि फ्लॅट क्र. ३०१, ३ रा मजला, विंग सी, राधा अपार्टमेंट, गाव-कामतार, बोईसर, तालुका-पालघर, जिल्हा ठाणे, महाराष्ट्र. मोजमापित क्षेत्र ३०६ चौ.फू. (फ्लॅट क्र. २०१) आणि मोजमापित क्षेत्र ५३७ चौ.फू. (फ्लॅट क्र. ३०१) व्हिट एअर क्षेत्र.		
स्थळ : जवळ	दिनांक : ३१.०३.२०२१	प्राधिकृत अधिकारी आवास फायनांशियस लिमिटेड		

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<b>हाऊसिंग डेव्हलपमेंट फायनान्स कॉर्पोरेशन लिमिटेड</b> <p><b>शाखा<span> </span>: ए-९०१, ९ वा मजला, मॅरथॉन प्युचरेक्स, मफतलाल मिल्स फॅकाऊंड, एन. एम. जोशी मार्ग, लोअर परळ पूर्व, मुंबई-४०० ०१३.</b></p> <p><b>नॉटणी. कार्यालय<span> </span>: </b>रेमन हाऊस, एच. टी. पोरजे मार्ग, १६९, बॅंकेचे रेवेलमेशन, चर्चगेट, मुंबई-४०० ०२०.</p> <p><b>दूरध्वनी क्र.:</b> ०२२-६६११३०२०. <b>सीआयएन:</b> एए७१००एमएच११७७पीएलसी१९९१६. <b>वेबसाईट:</b> www.hdfc.com</p>				
<p>सिक्युरिटाइझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल असेट्स अँड एफ्कोसॅमॅट ऑफ सिक्युरिटी इंटेरेस्ट अंक्ट, २००२ (अंक्ट) च्या कलम १३(२) सहवाचता सिक्युरिटी इंटेरेस्ट (एफ्कोसॅमॅट) रूल्स, २००२ च्या नियम ३ अंतर्गत.</p> <p>ज्याअर्थी निम्नस्वाक्षरीकार हे <b>हाऊसिंग डेव्हलपमेंट फायनान्स कॉर्पोरेशन लि. (एचडीएफसी लिमिटेड)</b> चे प्राधिकृत अधिकारी या नात्याने सिक्युरिटाइझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल असेट्स अँड एफ्कोसॅमॅट ऑफ सिक्युरिटी इंटेरेस्ट अंक्ट, २००२ च्या कलम १३(१२) सहवाचता सिक्युरिटी इंटेरेस्ट (एफ्कोसॅमॅट) रूल्स, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून सदर अंक्टच्या कलम १३(२) अंतर्गत मागणी सूचना जारी करून खालील नमूद तपपत्रालाप्रमाणे कर्जदार/हमीदार/कायदेशीर वारस/कायदेशीर प्रतिनिधी यांस मागणी सूचनेतील नमूद रक्मेचा भरण सदर सूचना तारखेच्या ६० दिवसांत करण्यास सांगत आहेत. निम्नस्वाक्षरीकार इशारा देत आहेत की, सदर सूचना सदर कर्जदार/हमीदार/ कायदेशीर वारस/ कायदेशीर प्रतिनिधींच्या शेवटच्या ज्ञात पत्त्याच्या जागेवर चिटकवण्यात आली आहे. सदर सूचनेच्या प्रती निम्नस्वाक्षरीकारांकडे उपलब्ध आहेत आणि सदर कर्जदार/हमीदार/कायदेशीर वारस/कायदेशीर प्रतिनिधी यांनी इच्छेनुसार सदर प्रत निम्नस्वाक्षरीकारांकडून कोणत्याही कामकाजाच्या दिवशी सामान्य कामकाजाच्या वेळेत प्राप्त करावी.</p> <p>वरीलसंबंधी, याद्वारे सदर कर्जदार/हमीदार/कायदेशीर वारस/कायदेशीर प्रतिनिधी यांना पुन्हा सूचना देण्यात येते की, सदर सूचना प्रकाशनाच्या ६० दिवसांत <b>एचडीएफसी लिमिटेड</b> यांस त्यांच्या नावासमोरील सूचीतील रकम एकत्रित प्र.व. १८% दराने व्याजासह सदर मागणी सूचनेत नमूद करण्यात आल्याप्रमाणे खालील नमूद कालिम (सी) मधील तारखेप्रमाणे देण्याचा आणि/वा मोकळे करण्याच्या तारखेपर्यंत भरण कायदा, कर्ज करार आणि सदर कर्जदारांकडून तारण म्हणून नोंद घेतलेल्या कर्जासह इतर कागदपत्र/लेखी स्वरुपात निष्पादित केले असल्यास वाचावे. खालील तारण मता एचडीएफसी लिमिटेड यांस सदर कर्जदारांद्वारे गहाण देण्यात आली आहे.</p> <p>कर्जदार/हमीदार/कायदेशीर वारस/कायदेशीर प्रतिनिधी यांचे लक्ष हे तारण मतेच्या विमोचनासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोटकलम (८) च्या तरतुदीकडे वेधण्यात येत आहे.</p>				
अ. क्र.	कर्जदार/हमीदार/कायदेशीर वारस/कायदेशीर प्रतिनिधी यांचे नाव	एकूण थकबाकी देणे*	मागणी सूचनेची तारीख	तारण मत्ता/स्थावर मिळकती(तीं) चे वर्णन
(ए)	(बी)	(सी)	(डी)	(ई)
१	श्री. नकराणी वसंत लालजी	रु. ४६,८३,९५३/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. ६०२, ६वा मजला, स्वागत हाईस्टर –ए, एस. क्र. ७७, एच. क्र. १ आणि २, जीसीसी क्लब जवळ, हटकेश, मिरा भाईंदर रोड, मिरा रोड (पू.) जि. ठाणे-४०११०७.
२	श्री. शेख हाजीबाबा अब्दुल आणि श्रीम. शेख फरहाना हाजी	रु. २७,०४,२८५/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. १०१, १ला मजला, गॉडस पिपट, एस. क्र. २८५४ आणि २८५५, गाव धोवाली, पाखी, वसई (प.) - ४०१२०७.
३	श्री. कुसुम गणेशकुमार	रु. ४०,११,१८०/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. ७०३, ७वा मजला, पूजा अ‍ॅन्वेल्ह, विंग-ई, सीटीएस क्र. ४७१/ए(पी), गणेश नगर लगत, १० फीट जुना लिंक रोड, कांदिवली पश्चिम, मुंबई-४०००६७.
४	श्री. जगदाळे योगेश विष्णु (कर्जदार) आणि श्री. जगदाळे विष्णु विठ्ठल (मयत) (सह-कर्जदार) यांचे पत्नी/मुलगा/मुलगी आणि इतर ज्ञात आणि अज्ञात कायदेशीर वारस, कायदेशीर प्रतिनिधि, उल्लाराधिकारी आणि श्री. जगदाळे विष्णु विठ्ठल (मयत) यांचे अभिहस्तांकनकर्ता.	रु. २३,८७,८०४/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. ३०४, ३रा मजला, शांती विस्टा इमारत टाईप १४ एच-इमारत ३१, एस. क्र. ५२ आणि ५४, यशवंत सुष्टी, बोईसर स्टेशन पश्चिम जवळ, पालघर-४०१५०१.
५	श्रीम. तारे नमिता मानदेव आणि श्री. तेंडूलकर वैभव जी	रु. २०,७२,७८७/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. २०५, मजला-३, निर्माण आर्कॅड - २ -बी, गट ६६२,७३८,७४२-७५३,८४६-८४८, चुना भट्टी, साहेल इम्पेक्स समोर, न्यु पालघर सातपटी रोड, पालघर पश्चिम - ४१५७१५.
६	श्री. जाधव सतोष भाऊराव आणि श्रीम. जाधव नंदाकिनी संतोष	रु. १०,३२,५८०/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. २०२, श्रवण सुष्टी फेज II –ए, प्लॉट १, एसएन. ३६८/१, रवि निर्माण जवळ, नेरल, जि. रायगड-४१०१००.
७	श्री शर्मा गीतेश	रु. १०,६४,३४३/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. २०५, २रा मजला, न्यू हॅवेन-टाईप ए-एस१-इमारत-ए-११-१, एस. क्र. १०७/१-७, ११०, गाव बेतेगाव, तालुका पालघर, बोईसर -४०१५०१.
८	श्री. साळवी अभिनय रविंद्र आणि श्रीमती साळवी सागरिका	रु. ५४,८८,८२१/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट -१०१, मजला-१वा, दोस्ती प्लानेट नॉर्थ-बी२-एमएरलड विंग बी, एस. क्र. १४८/१, १५०/१, १५५/१ आणि २, एसएन १५६,१५९, १६०/५, ८११/२ए, १८२, १५७, १५८/१, १६०/४, १६१/२, शीळ जंक्शन, ठाणे - ४०००३.
९	श्री. पाटील वीरेंद्र रघुनाथ आणि श्रीमती पाटील रजना विरेंद्र	रु. १३,३२,११४/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट -५०४, मजला-५, विघ्नहर रॅसिडेन्सी, प्लॉट ४८, सेक्टर ५ए, कर्जाडे, पनवेल-४१०२०६.
१०	श्री. सिंग सतीश कुमार आणि श्रीमती सिंग राजकुमारी	रु. १८,७४,७५६/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट -बी-२०१, मजला-२, श्रीजी कॉम्प्लेक्स, प्लॉट १-११, जुना एस. क्र.-३४, नविन एस. क्र. ३६४/३ए+३बी आणि १, निर्माण नगरी जवळ, नेरळ र्ल्वे स्टेशन समोर, नेरळ (पू.) - ४१०१०१.
११	श्री. वायंगणकर स्वप्निल दशरथ आणि श्रीमती वायंगणकर निम्मी स्वप्निल	रु. १२,०३,६५८/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट-४०३, मजला - ४था, तुलसी दर्शन इमारत २, विंग सी, एस. क्र. ८०/१ए, ८०/२ए आणि २बी, १४/१ए/४, गाव- ममदापुर, कर्जत-४०१०१९.
१२	श्री. पिळई उदयकुमार प्रभाकरण आणि श्रीमती पिळई मिनी उदयकुमार	रु. २४,६४,९९२/- २८-फेब्रु.-२०२१* रोजीस	१८/०३/२०२१	फ्लॅट -२०६, मजला-दुसरा, क्रिस्लर पार्क टाईप-ए, इमारत के.८, एस. क्र. ८२/४, कलावती मंदिर जवळ, माहिम-मनोर हायवे रोड, पालघर (प.), जि. ठाणे - ४०१४०४.
१३	श्रीम. सिंग श्वेता एम आणि श्री. सिंग मधुसूदन	रु. २४,४९,४९३/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	सी/००४, तळ मजला, वसंत नगरी-शुभम, विंग सी, एस. क्र. १११ ठाणे १ आणि २, ११२, मेन अंठाडी रोड, सेक्टर-V, वसई (पू.), जि. भाण - ४०१२०८.
१४	श्री. राणे अनिल देवेंद्र आणि श्रीमती राणे अंकिता अनिल	रु. २८,५८,४७९/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट -२०२, मजला-२रा, गाव देवी दर्शन सीएचएसएल, विंग ए, एस. क्र. ३६०/२३ आणि २४ नविन एस. क्र. १० एच. क्र. २३ आणि २४, मोजे गावदेवी, डॉविबली (प.) ता. कल्याण- ४२१२०२.
१५	श्री. म्हात्रे अशोक धोंडू आणि श्रीम. म्हात्रे कांचन अशोक हमीदार - श्री पटेल मास्ली हरी	रु. १,६८,७१८/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. १०२, १ला मजला, विवा स्वास्तिक गार्डन-उपवन, विंग-ए, एस. क्र. ३५१/५बी, फूलपाडा रोड, विरार गाव, विरार पूर्व -४०१ ३०३.
१६	श्री. मिश्रा प्रेमप्रकाश समुंद्रनाथ आणि श्रीम. मिश्रा रीता प्रेमप्रकाश	रु. ३५,२०,५३०/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट-७०३, कासा रिओ गोल्ड- विवीवांना - डी, एस. क्र. ७३, क्लस्टर, गाव घेसार, डॉविबली (पू.) - ४२१२०१
१७	श्री. मोहपात्र देवदाश स्तीकांत	रु. ११,८७,२६६/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र.: ८, १ला मजला, साई मिलेनियम पार्क सीएचएसएल-७९, एसएन ११३/१पी, सारावली गाव, तालु. पालघर - ४०१५०१.
१८	श्री. मर्डॉलकर गुरुदास आर आणि श्रीम. मर्डॉलकर वृषाली जी	रु. २०,४७,२५७/- २८-फेब्रु.-२१* रोजीस	१८/०३/२०२१	फ्लॅट क्र. ५०१, ५वा मजला, कासा बेल्ला गोल्ड-मॅक्सीमा-इ, एस. क्र. ४/३, १२/१ए/१ए, १८५/१एए, १८५/१०बी, कल्याण शीळ रोड, पिडकलेश्वर मंदिर जवळ, निळजे, डॉविबली (पू.) - ४२१ २०२.

\* सह वसुली आणि/किंवा प्रदानाच्या तारखेपर्यंत उपार्जित द.सा. १८% दराने पुढील व्याज, अनुषंगिक खर्च, रक्कम, आकार इ.