

Date: August 22, 2020

BSE Limited
Corporate Relations Department
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

The National Stock Exchange of India
Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051.

Security Code: 503100

Symbol: PHOENIXLTD

Dear Madam/Sir,

Sub: Qualified institutions placement of equity shares of face value of ₹ 2 (the "Equity Share(s)") by The Phoenix Mills Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

We wish to inform you that, in respect of the Issue, the capital raising committee of the board of directors of the Company ("Capital Raising Committee") at its meeting held today, i.e., August 22, 2020 approved the allotment of 1,81,81,818 Equity Shares of face value of ₹ 2 each to qualified institutional buyers at the issue price of ₹ 605 per Equity Share (including a premium of Rs.603 per Equity Share), aggregating to ₹ 10,999,999,890 pursuant to the Issue.

The Issue opened on August 18, 2020 and closed on August 21, 2020 and the same was intimated to you through our letters dated August 18, 2020 and August 21, 2020.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 34,32,96,016 consisting of 17,16,48,008 Equity Shares.



Further, find attached herewith the list of allottees who have been allotted more than 5 % of the Equity Shares offered in the Issue, marked as **Annexure 1**.

- The meeting of the Capital Raising Committee commenced at 11.15 a.m. and concluded at 1.20 p.m.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("SEBI Listing Regulations") read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

For The Phoenix Mills Limited



Gajendra Mewara
Company Secretary



Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottee(s)	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue	
1	GOVERNMENT OF SINGAPORE	74,38,017	40.91%	40.91%
2.	ICICI PRUDENTIAL MIDCAP FUND	5,31,300	2.92%	6.82%
3	ICICI PRUDENTIAL MULTI-ASSET FUND	2,40,000	1.32%	
4	ICICI PRUDENTIAL SMALLCAP FUND	2,83,360	1.56%	
5	ICICI PRUDENTIAL VALUE FUND - SERIES 15	43,360	0.24%	
6	ICICI PRUDENTIAL VALUE FUND - SERIES 19	1,41,680	0.78%	
7	SBI CONTRA FUND	3,90,000	2.15%	
8	SBI MAGNUM CHILDREN'S BENEFIT FUND	17,000	0.09%	
9	SBI MAGNUM MIDCAP FUND	8,15,700	4.49%	
10	SBI TAX ADVANTAGE FUND SERIES II	17,000	0.09%	
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	70,000	0.39%	5.17%



Sr. No.	Name of the Allottee(s)	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FOCUSED EQUITY FUND	4,10,000	2.26%
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	1,00,000	0.55%
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	3,59,700	1.98%

Note: Holdings have been consolidated based on PAN.

