

Corp. Office: Shree Laxmi Woolen Mills Estate, 2nd Floor, R.R. Hosiery, Off Dr. E. Moses Rd. Mahalaxmi, Mumbai - 400 011

Tel: (022) 3001 6600 Fax : (022) 3001 6601 CIN No. : L17100MH1905PLC000200

May 02, 2025

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400 001

Security code: 503100

Dear Sir/Madam,

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai- 400051

Symbol: PHOENIXLTD

Sub: Newspaper Publication - Compliance under Regulation 47 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 47 of the Listing Regulations, please find enclosed Newspaper Publication published today i.e. Friday, May 02, 2025 in the Newspapers viz. – Business Standard (English) and Navshakti (Marathi), containing a Quick Response Code and details of the webpage where the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2025, along with the Auditors Report are accessible.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For The Phoenix Mills Limited

Bhavik Gala Company Secretary Membership No. F8671

Encl.: As above

City Engineering Department Re-Tender Notice No. NMMC/ City Engineer/28/2025-26

Navi Mumbai Municipal Corporation

Name of work: Annual Repairs and Maintenance of Road Foot path and Gutter in Digha Ward.

Estimated Cost (Rs.) :- 2,84,12,142/-

Tender booklets will be available on e-tendering computer system at https://mahatenders.gov.in on dt The tender is to be submitted online at https://mahatenders.gov.in for any technical difficulties in the e-tendering process, please contact the help desk number given on this website...

The right to accept or reject any tender is reserved by the Hon'ble Commissioner of Navi Mumbai Municipal Corporation. sign/-

City Engineer

NMMC PR Adv no./74/25 Navi Mumbai Municipal Corporation

CHECKPOINT TRENDS LIMITED

(Formerly known as Rubra Medicaments Limited) Reg. Off.: 604, 6th floor, Meghdoot, Gulmohar Cross Road No. 6, JVPD Scheme, Mumbai – 400049. Tel no +91-9167469649, Website: www.rubramed.com CIN: L74110MH1991PLC326598

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

The Company had intimated about Notice of Postal Ballot and Remote E-Voting Information dated April 15, 2025. The remote e-Voting period commenced on Saturday April 19, 2025 (10:00 AM.) and ends on Monday, May 19, 2025 (05:00. PM) seekin approval of Members for Amendment to the object clause of Memorandum of Association of the Company as detailed in the Postal Ballot Notice dated April 15, 2025.

This Corrigendum is being issued to add and modify object clause mentioned in the Posta Ballot Notice, in accordance with the provisions of SEBI (LODR) Regulations, 2015 Accordingly, vide this Corrigendum, we wish to inform our shareholders that the Posta $ball ot\, Notice, shall\, be\, read\, with\, the\, said\, Corrigen dum.$

Other contents of the Postal Ballot Notice remain unchanged. This Corrigendum shall forn an integral part of Postal Ballot Notice and shall also be available on the website of the Company at www.rubramed.com, website of the stock exchange i.e. BSE Limited a www.bseindia.com respectively.

By Order of the Board of Director For CHECKPOINT TRENDS LIMITED (Formerly known as Rubra Medicaments Limited

Pradeep Kuma

DIN: 00209355

Whole-Time Directo

Date: April 30, 2025 Place: Mumbai

PUBLIC NOTICE

NOTICE is hereby given that **M/s. Contendre Greenergy Ltd.** (Formerly known as M/s. Contendre Greenergy Pvt. Ltd.) is the absolute owner of the property scheduled below vide registered Sale Certificate dated 07.03.2024 issued under Rule 9(6) of SARFAESI Act 2002 & Rules made thereunder.

SARFAESI Act 2002 & Rules made thereunder.

That CFM Asset Reconstruction Pvt. Ltd. & ASREC (India) Ltd. being Secured Creditors enforced the Security interest in the property below owned by M/s. Maharashtra Power Transmission Structures Pvt. Ltd. (In Liquidation) under SARFAESI Act 2002 and took possession of the said Property on 16.08.2016 from the Official Liquidator appointed by the Hon'ble Bombay High Court. That the Property below was attempted to be sold vide e-Auction pursuant to the Auction Notices dated 21.05.2022 & 18.08.2022 however could not be auctioned and finally by way of Private Treaty the Property below disposed in due process of law to the Present owner Company by Secured Creditors. It is disclosed by the Secured Creditors that no SARFAESI Measures for the property below is challenged by Any interested Party and or Third Party.

and or Third Party.

Any person/s including and claiming to have any claim by way of inheritance, Share, Sale, mortgage, lease, lien, license, gift, possession or encumbrance howsoever or otherwise is hereby called upon to intimate and should make the same known to the undersigned in writing at the address mentioned below, specially stating therein exact nature of such claim, if any, together with documentary evidence thereof, within 7 days from the date of this notice, failing which any such claim against, in or upon the said property scheduled below or any part thereof shall be deemed to have been surrendered, waived and abandoned.

SCHEDULE

No. 350 (part) bearing Survey No. 99/1 adm. 12500 sq. mtrs. & Gut No. 351 (Part) bearing Survey No. 99/1 adm. 12500 sq. mtrs. & Gut No. 351 (Part) bearing Survey No. 99 Hissa Nos. 2E & 3A adm. 27000 sq. mtrs. aggregating adm. 39500 sq. mtrs. equivalent to 9.76 Acres situated at Bhiwandi Wada Road, Wada, Palghar 421312 lying in the Village: Musarne, Taluka Wada Dist. Palghar, within the limits of registration District at Wada surrounded by the boundaries as Under: Gut No. 350(pt) & 351(pt) On or towards North, Gut No. 475 & 479 On or towards South, Village Shiv & Wada Bhiwandi Road On or towards East and Gut No. 352, 353 & 468 On or towards West.

sd/-M/S. SAI CONSULTANCY SERVICES ADVOCATE HIGH COURT, MUMBAI Chamber No. 201, 2nd Floor, Jasmine Garden, 2nd Floor Jambhli Naka, Nr. Hotel Times Square, Thane W-400 601 Place : Mumbai, Date : 02.05.2025

PUBLIC NOTICE

Sundarprakash Co-Oprative Housing Society Ltd. situated in the area Known as Niventia road and Haji bapu road Malad East of CTS No. 3 of village pahadi goregoan East borivali Taluka of Mumbai of Maharashtra state. its ragi. No. BOM/HSG/1301 OF 1967 third floor flat No. 17 its carpet area square fit 255 is owned and occupied by flat LALIT VELJIBHAI KALATHIYA AND RINKU LALIT KALATHIYA. On the death of lali eliibhai kalathiya after obtaining loan facility from PIRAMAL FINANCE LTD. on the same property his legal heirs have demanded the original file of the flat after epaying the loan amount.

If anyone has any kind of objection, right or claim share or objection on the property, lien, charge or title or possession, plese inform us within 8 days with written supporting evidence. The original file of the property will be obtained from piramal finance Itd and further proceeding will be taken and thereafted any kind of objection or dispute will not be binding on my client and the public may take clear notice. Mumbai/Bombay

Date 02/05/2025

BHAVNA N. ANADKAT ADVOCATE & NOTARY

On our advice and behalf RINKU LALIT KALATHIYA

Form No. INC-26

Before the Central Government Regional Director, Western Region, Mumba In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of Sub-rule (5) of Rule 30 of the Companies

ule (5) of Rule 30 of the Compani Incorporation) Rules, 2014

AND

In the matter of PURSUEED SOLUTIONS
PRIVATE LIMITED
(CIN: U80902MH2022PTC382044)
having its Registered Office at
Shop No. 2, Gitanjali Apartment, Patelpada

nu Road (E), Palghar Thane, Maharashtra-401602 Applicant Company / Petitio NOTICE is hereby given to the General Public that the Company proposes to make an application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General Meeting held on 08th April, 2025 to enable the Company to change its Registered office from "State of Maharashtra" to the "State of Assam". Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor nplaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature

of his /her interest and grounds of opposition to the Regional Director, Western Region at the address, Everest, 5th Floor, 100 Marine Drive, Mumbai-400002 within fourteen days from the date of publication of this notice with a copy to the Applicant Company at its Registered Office at the address mentioned below :-

Shop No. 2, Gitanjali Apartment, Patelpada, Dahanu Road (E), Palghar Thane Maharashtra-401602 For & on beha rashtra-401602 For & on behalf of PURSUEED SOLUTIONS PRIVATE LIMITED NAMRATA AGARWAL

DIN: 00031911 Date: 01.05.2025 | Place: Mumbai

NOTICE

Micro and Small Enterprises Facilitation Council, Meeru

Division, Meerut (Uttar Pradesh

Office Of The Additiona

Kund Road, Meerut, Email neerutzonemsefc@gmail.com

M/s Jai Ambev Polymei Industries, M-15, Udyog Kunj

Pawan Puri, Modinagar

Versus M/s Abhinandan Exim, 206, Aji Apt., Sarvodaya Nagar Nahu

Road, Mulund West, Mumbai Maharashtra- 400080--

against the respondent

pefore this council and

respondents are hereby directed to appear before the council in persor

within fifteen days from the date of publishing this

Take notice that in defaul

of your appearance withir the period afore said, the

claim will be heard and decided in your absence

Given under the seal of this council on

By Order - MSEFC, Meeru Zone, Meerut.

Date: 30.04.2025

--Buyer/Opposite Party The above claimant ha

--Supplier/Claimant

vebsite-msefcmeerut.com Reference No. 118/2024

ROHA HOUSING

ROHA HOUSING FINANCE PRIVATE LIMITED

Corporate Office: Unit No. 1117 & 1118, 11th Floor, World Trade Tower, Sector 16, Noida, Uttar Pradesh - 201 301.

Kalyan Branch: 202 & 203, Vikas Heights Co-op. Hsg. Soc Ltd, Opp. Kotak Mahindra Bank, Santoshi Mata Road Ram Bagh No. 04, Kalvan West, Thane-421301.

Virar Branch: Shop No. 3 & 4, Ground Floor, Geeta Building, M.B. Estate, Nr. Kalyan Children Hospital, Virar West-401303.

Authorised officer :- Bhaiyyasaheb Sonawane - 9665157413, Vinod kumar Singh - 7024120757 **PUBLIC NOTICE FOR AUCTION CUM SALE**

Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer of Roha Housing Finance Private Limitedunder the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for the recovery of amount due from borrower/s, offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, which is in the physical possession, on 'As Is Where Is Basis', 'As Is What Is Basis' and 'Whatever Is There Is Basis', Particulars of which are given below:-

Sr. No.	Borrower(s) / Co-Borrower(s)/ Guarantor (s) (Lan No. / Branch)	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price (RP)	Earnest Money Deposit (EMD) (10% of RP)
1	LAN: HLKYNCSCPR000005012173/ Branch: Kalyan Service 1. Sneha Pradip Sawant 2. Shivram V Sawant 3. Savita Shivram Sawant All Add: Flat No 402 I Wing 4th Floor Lodha Green, Vastu Vatika Near Agrwal Collage, Kalyan, MH- 421301 All Also at: Shop No 03 Central Bank Building Station Road, Near Janta Fashion, Thane, MH- 400099	15-07-2024 & ₹ 2,420,307/-	All the piece and parcel of Flat No 403, 4th Floor Pooja Complex Co Operative Housing Society Ltd, Kholasewadi Survey No.198, Village Kalyantaluka Kalyan District Thane, MH	Rs. 27,00,000/-	Rs. 2,70,000/-
2	LAN: HLKYNCSCPR000005015109 / Branch: Kalyan Service 1. Shubham Bharat Patil 2. Bhagayshri Bharat Patil Both Add: H No 13/B Village Saigaon, Tell Bhiwandi Thane, Bhiwandi, Maharashtra - 421302	15-10-2024 & ₹ 18,32,174/-	All the piece and parcel of Flat No.102, 1st Floor, Wing A, Mercury Building, Gut No.508 P/1., H. No.1, Village - Chinchghar, Taluka - Wada, Dist. Palghar, Mumbai-421312, MH	Rs. 20,87,400/-	Rs. 2,08,740/-
3	LAN: HLKYNCSCPR000005015459 / Branch: Kalyan Service 1. Krishn Kumar Sahablal Yadav 2. Karta Devi W/o Krishn Kumar Yadav Both Add.: House No. 1210(7) Near Talathi Office, At Vada, Mumbai, Maharashtra-421312 Both Also At: House No. 265/A5, Kudus, Mumbai, Maharashtra-421312	26-11-2024 & ₹ 15,66,075/-	All the piece and parcel of Flat No 103, 1st Floor, A- Wing, Mercury Building Gut No. 508 P Hissa No. 1, Village - Chinchghar - Wada, DistThane, MH	Rs. 22,64,900/-	Rs. 2,26,490/-
4	LAN: HLVRRCSCPR000005004317 & HLKYNCSCMP000005013541 / Branch: Virar Service & Kalyan Service 1. Rajesh Kumar Indrajeet Yadav Add.: Vinit Bhaji Center Daya Seth Chawl, Rambhajan Compound Hariyali Village, Mumbai, MH- 400083 & Also At: Shop No 01 Ground Floor Plot No 139 Asavale Niwas, Samanthbhai Nanji Marg Dongri Mumbai, MH- 400009 2. Ranju Devi Rajesh Kumar Yadav Both Add.:17 Sonawane Chawl Ganesh Road Hariyali Village near, Rambhajan compound Vikharoli East Mumbai, Maharashtra- 400083 Both Also At: 301 Navjeevan Nagar Hariyali Village, Near Vikhroli Railway Stn Vikhroli East Mumbai, Maharashtra- 400083	16-12-2024 & ₹ 10,06,841/- & ₹ 3,04,569/-	All the piece and parcel of Flat No. 208, 02nd Floor, Ashapura Chsl, Kolsewadi Survey No. 17 Hissa No 2, Tisgaon Road, Off Old, Janata Sahakari Bank Road, Kalyan East, Village Tisgoan, District Thane, Maharashtra- 421303	Rs. 17,87,500/-	Rs. 1,78,750/-

- (1) Date & Time of Inspection: 20-05-2025, between 12.00 PM to 5.00 PM.
- (2) Last Date of Submission of Sealed Bid/Offer in the prescribed tender forms along with EMD and KYC is 02-06-2025 within 5:00 PM at the Branch Office address mentioned herein above. Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD
- (3) Date of Opening of the Bid/Offer (Auction Date) for Property is 03-06-2025 at the above mentioned branch office address at 11.00 AM to 2:00 PM. The tender will be opened in the presence of the Authorised Officer.
- (4) The notice is hereby given to the Borrower/s and Guarantor/s, to remain present personally at the time of sale and they can bring the intending buyers/purchasers for purchasing the immovable property as described herein above, as per the particulars of Term and Conditions of Sale
- (5) This is 30 DAYS SALE NOTICE UNDER SARFAESI ACT, 2002 is hereby given to the public in general and in particular to the Borrower (s), Co-Borrower (s) and Guarantor (s) that the above described immovable property mortgaged/ charged to the Secured Creditor, the Physical Possession of which has been taken by the Authorised Officer of Roha Housing Finance Private Limited (RHFPL) Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" and to the amount due to Roha Housing Finance Pvt. Ltd., in full before the date of sale, auction is liable to be stopped.
- (6) The immovable property will be sold to the highest tenderer. However, the Authorised Officer reserves the absolute discretion to allow inter se bidding, if deemed necessary. The Property as mentioned will not be sold below Reserve Price. (7) RHFPL is not responsible for any liabilities whatsoever pending upon the property as mentioned above. The Property shall be
- (8) The Demand Draft Should be made in favor of 'Roha Housing Finance Private Limited' Only. (9) The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are available at the

auctioned on 'As Is Where Is Basis', 'As Is What Is Basis' and 'Whatever Is There Is Basis'

above mentioned Branch office. Authorised officer reserve the rights to extend the date of tender or change the terms & condition of bidding. For further details & other terms & conditions of bidding please visit our branch.

or further details, contact the Authorised Officer, at the abovementioned Office addres Authorised Officer Roha Housing Finance Private Limited

Place: Maharastra, Date: 02-05-2025

Public Notice in Form XIII of MOFA (Rule 11(9) (e)) District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority,

U/s 5A of the Maharashtra Ownership Flats Act, 1963. Mhada Building, Ground Floor, Room No. 69, Bandra (E), Mumbai - 400 051

No.DDR-3/Mum./ Deemed Conveyance/Notice/1526/2025 Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

Public Notice **Application No. 75 of 2024**

Application No. 75 of 2024

Blue Heaven Co. Op. Hog. Soc. Ltd., Ground Floor, Rebello Road, Bandra (West), Mumbai 400 050.Applicants V/s. 1) Mrs. Meena Akhtar Rizvi. 1st Floor, Rizvi House, Hill Road, Bandra West. Mumbai 400050. 2(a) Madhukar Ganesh Salgaonkar (since deceased) 2 (a) 1. Mr. Uday Madhukar Salgaonkar. Son of 2(a) Add: Flat No.A- 103, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2 (a) 2. Mrs. Rashmi R. Dhuri. Daughter of 2 (a). Add: House No.11/59, Near Sateri Temple, Khorlim, Mapusa, Goa - 403507. 2(a) 3. Mrs. Bhakti B. Narsale. Daughter of 2 (a) Add: Flat No. C-G-5, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(a) 4. Mrs. Vinita Vijay Salgaonkar. Wife of late Vijay and Daughter-in-law of 2 (a), Add: Flat No. A-103, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(a) 5. Mr. Vipul Vijay Salgaonkar. Son of late Vijay and Grandson of 2 (a). Add: Flat No. A-103, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(a) 6. Miss. Sheyanka Vijay Salgaonkar. Daughter of late Vijay and Granddaughter of 2 (a) Add: Flat No. A-103, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. All are Legal Heirs of Respondent No. 2 (a) 2(b) Mohan Sakmaram Gawande. (Since Decesed). 2 (b) 1. Mrs. Aruna Mohan Gawande. Wife of 2 (b), Add: Flat No. A-104, Blue Heavan CHSL, are Legal Heirs of Respondent No.2 (a) 2(b) Mohan Sakmaram Gawande. (Since Decesed).

2 (b) 1. Mrs. Aruna Mohan Gawande. Wife of 2 (b), Add: Flat No. A-104, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(b) 2. Mr. Yogesh Mohan Gawande. Son of 2 (b), Add: Flat No. A-104, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(b) 3. Mr. Nilesh Mohan Gawande. Son of 2(b), Add: Flat No.A-104, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(b) 4. Miss. Deepa Mohan Gawande. Doughter of 2(b). Add: Flat No. A-104, Blue Heavan CHST Rebello Road, Bandra (W), Mumbai-400050. All are Legal Heirs of Respondent No. 2(b). 2(c) Ramesh Sakharam Gawande (Since Deceased) 2 Legal Heirs of Respondent No. 2(b). 2(c) Ramesh Sakharam Gawande (Since Deceased) 2 (c) 1. Mrs. Sumita Ramesh Gawande. Wife of 2 (c) Add: Flat No. A-303, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(c) 2. Mr. Sarvesh Ramesh Gawande. Son of 2 (c). Add: Flat No. 20, 2nd Floor, Lav Kush Building No. 1, Mayekar Wadi, Virar (W). Virar. 2(c) 3. Mr. Shailesh Ramesh Gawande. Son of 2 (c). Add: Flat No. A-303, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai-400050. 2(c) 4. Mrs. Sarika Dinesh Gawande. Daughter of 2 (c). Add: Hira Bhavan, Room No. 103. M.M. C. Road, Mahim (W), Mumbai-400016. All are Legal Heirs of Respondent No. 2 (c). 2 d) Mahadeo Narayan Gawande (Since Deceased)2(d) 1.Mr. Jagdish Mahadeo Gawande. Son of 2 (d) Add: Flat No. A-404, Blue Heavan CHSL, Rebello Road, Bandra (W), Mumbai 400050. 2(d) 2. Mrs. Rekha Anthony Fernandes. Daughter of 2 (d) Add: Flat No. C-2/24, Unnati CHSL Senapati Bapat Marg, Mahim, Mumbai 400016. 2(d) 3. Mrs. Vanita Virendra House Manjrekar. Daughter of 2(d) Add: Room No. 102, 1st Floor, Warin No.325, Pada. Khar Danda, Khar (West), Mumbai 400052. 2(d) 4. Mrs. Shaila Ashish Pathare.Daughter of 2(d) Add: Flat No. A-404, Blue Heavan CHSL, Rebello Road, Bandra (West), Mumbai 400050. All are Legal Heirs of Respondent No. 2 (d) 2. 4 Vasant Ramchandra Pathare.Daughter of 2(d) Add: Flat No. A-404, Blue Heavan CHSL, Rebello Road, Bandra (West), Mumbai 400050. All are Legal Heirs of Respondent No. 2 (d) 2. e) Vasant Ramchandra Salgaonkar (Since Deceased) 2(e) 1. Mr. Arun Vasant Salgaonkar. Son of 2 (e) Add: Flat No. B-201, Utsahi Maratha Mandal CHSL, Rebello Road, Bandra (West), Mumbai 400050. 2(e) 2. Mr. Lalit Vasant Salgaonkar. Son of 2(e) Add: Flat No. 104, A/B, Shiv Shrishti Society, Near Fish Market, Kharegaon Kalwa, Thane (West), Thane 400605. 2(e) 3. Mrs. Vaishali H. Palekar.Daughter of 2(e) Add: B-5, Best Swasadan CHSL,Lilya Nagar, Goregaon (West) Mumbai 400104. 2(e) 4. Mrs. Anita Y. Bowlekar. Daughter of 2(e) Add: 16/57, Vinayak CHSL, S.V.P. Nagar, Char Bunglows, Andheri (West), Mumbai 400053. **2(e) 5. Mrs. Sweta S. Naik. Daughter of 2(e)** Add: House No. 1044, Millilianwado, Concolium, Salcete, Goa - 403703. **2(e) 6.Mrs. Manisha Manohar Salgaonkar. Wife of Late Manohar. (Daughter-in-law of 2(e)** Add: Flat No. A- 403, Blue Heavan CHSL, Rebello Road, Bandra (West) Mumbai 400050. **2(e)** Add: Flat No. A- 403, Blue Heavan CHSL, Rebello Road, Bandra (West) Mulmbai 400050. 2(e) Add: Flat No. A-403, Blue Heavan CHSL, Rebello Road, Bandra (West) Mumbai 400050. 2(e) Add: Flat No. A-403, Blue Heavan CHSL, Rebello Road, Bandra (West) Mumbai 400050. 2(e) 8.Miss. Dhanashri Manohar Salgaonkar.Daughter of Late Manohar. (Grand Daughter OZ (e) Add: Flat No. A-403, Blue Heavan CHSL, Rebello Road, Bandra (West), Mumbai 400050. 2. f) Uttam Ramchandra Salgaonkar. 2 g) Ashok Ganesh Salgaronkar and Flat No. 203. 2 h) Shantaram Babu Salgaonkar.(Since Deceased) 2(h) 1.Mr. Balkrishna Shantaram Salgaonkar. Son of 2 (h). Add: Flat No. A-204, Blue Heavan CHSL,Rebello Road, Bandra (W), Mumbai 400050. 2(h) 2.Mr. Mahesh Shantaram Salgaonkar. Son of 2 (h) Add: Flat No. A-204, Blue Heavan CHSL,Rebello Road, Bandra (W), Mumbai 400050. 2(h) 3. Mr. Goverdhan Shantaram Salgaonkar. Son of 2(h) Add: Flat No. A-204, Blue Heavan CHSL, Rebello Road Bandra (West), Mumbai 400050. 2(h) 4. Mrs. Rajeshree R. Varadkar. Daughter of 2(h) Add Vishramyog "D" CHSL,Opp. M.H. B. Post Office, Link Road borivili (West), Mumbai.400 091 Vishramyog "D" CHSL,Opp. M.H. B. Post Office, Link Road borivili (West), Mumbai.400 091. 2(h) 5. Mrs. Sapna B. Kotgiri Daughter of 2(h) Add: Rambaug Society, Room No. 615, Mahakali Road, Near Guru Nanak High School, Andheri (East), Mumbai 400093. 3. M/s. Meena Construction. Through its proprietor. Mrs. Meena Akhtar Rizvi, 1st floor, Rizvi House, Hill Road, Bandra West, Mumbai - 400050. 4. Mr. Ahmed Khodadad Irani. 5.M/s. Champion Construction Co. Last known address of opp. no. 04 & 5 CTS no. 1034A, Village Bandra, Taluka Andheri, Rebello Road, Bandra West, Mumbai 400050. 6. Piroz Irakasha Patel. Last known address: CTS no. 1033, Survey no. 282/1, Village Bandra, Taluka Andheri, Rebello Road, Bandra West, Mumbai - 400050.(Opponent/s) and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall he presumed that nobody has any objection to this regard above. Failure to submit any say shall he presumed that nobody has any objection to this regard and further action will be taken accordingly. Description of the Property, :-

Claimed Area

Unilateral Deemed Conveyance of land bearing City Survey no. 1003 and 1005 an area admeasuring 3044.50 sq. mtrs. and City Survey no. 1033 (part) and 1034 (part) having area admeasuring 218.00 sq. mtrs. totaling area admeasuring 3262.50 sq. mtrs. of village of Bandra-B, Taluka Andheri, in the Mumbai Suburban District within the Registration District and Sub-District of Mumbai City and Mumbai Suburban in favour of the Applicant Society.

The hearing is fixed on 08/05/2025 at 3.00 p.m.



Sd/-(Anand Katke) District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority, U/s 5Å of the MOFA, 1963.

कार्यालय नगर पालिक निगम बिलासपुर (छ.ग.) द्वितीय ई-प्रोक्योरमेंट निविदा अमंत्रण सूचना क्र.136/न.पा.नि./यो.प्र./2025-26 एकीकृत पंजीयन प्रणाली अंतर्गत '' बी'' श्रेणी में पंजीकृत ठेकेदारों से निम्नलिखित निर्माण कार हेतु ऑनलाईन (Online) निविदा आमंत्रित की जाती है :-

अनुमानित लागत निविदा डाउनलोड कार्य का विवरण सबमिट करने की (रु.लाख में) अंतिम तिथि 167725 DEVELOPMENT OF SHREE RAM SETU BRIDGE, BILASPUR (C.G.) 16 / 05 / 25

उपरोक्त निर्माण कार्य की निविदा की सामान्य शर्तें, धरोहर राशि, विस्तृत निविदा विज्ञप्ति, निविद

डाउनलोड की जा सकती है। कार्यपालन अभियंता Green City, Clean City, Dream City. नगर पालिक निगम, बिलासपुर (छ.ग.

Plaint lodged on: 30.08.2024

Plaint admitted on: 03.09.2024

SUMMONS for Settlement of Issues in a Suit Relating to Commercial Dispute Under ection 6 of the Commercial Courts, Commercial Division and Commercial Appellate Division of High Courts Act, 2015 Civil Procedure, 1908.

BANK OF INDIA, a body Corporate, Constituted under ne Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, having their Head Office at Star House, Plot No. C/5, 'G' Block Bandra Kurla Complex, Bandra (E), Mumbai 400051 and one of its branch office (nown as Goregaon (East) Branch situated at Aiay Apartment. , I. B. Patel Road, Goregaon (East), Mumbai - 400063 rrough its Authorised Representative Mr. Sribhagwan Gupta, Chief Manager of the Plaintiff.

. PLAINTIFF

MR. CHANDRAKANT KASHINATH SAKAPAL

Proprietor of M/s. Shreeram Vardayni Rubber Products) naving address at Gala No.81, Azad Nagar, Cama Industrial Estate, Wallbhat Road, Goregaon (East) Mumbai -400 603. And also at House No.24, Shiv Sai Chawl Commiti, V.M. Road Mariya Maa

. DEFENDANT Mandir, Nehru Nagar, Vile Parle (West) Mumbai -400 058) TAKE NOTICE that, this Hon'ble Court will be moved before Honour SMT. S.M. Taklikar residing in the Court Room No. 03 on 22.08.2025 at 11.00 a.m. in the forenoon by the above named plaintiff for following relief:-

THE PLAINTIFF THEREFORE PRAYS:

- That the Defendant be ordered and decreed to pay to the Plaintiff a sum of Rs.11,83,683.99 (Rupees Eleven Lakhs Eighty Three Thousand Six Hundred and Eighty Three and Paise Ninety One Only) due under Cash Credit Account A/c No. 009830110000113, a sum of Rs.1,80,734.06 (Rupees One Lakh Eighty Thousand Seven Hundred and Thirty Four and Paise Six Only) due under Working Capital Term Loan under GECL Account A/c. No. 009870410000107, a sum of Rs.75,490.81 (Rupees Seventy Five Thousand Four Hundred and Ninety and Paise Eighty One Only) due under Funded Interest Term Loan Account A/c No 009865710000005 and a sum of Rs.1,06,169.14 (Rupees One Lakh Six Thousand One Hundred and Sixty Nine and Paise Fourteen Only) due under Working Capital Term Loan under GECL Extension 1.0 Account No. 009870410000182, total aggregating to Rs.15,46,078/- (Rupees Fifteen Lakhs Forty Six Thousand and Seventy Eight Only) with further interest thereon at the rate of 11.85 %, 9.25 % p.a. 9.35 % p.a. and 9.25 % p.a. in respect of Cash Credit, Working Capital Term Loar under GECL Scheme, Funded Interest Term Loan and Working Capital Term Loan under GECL Extension 1.0 Scheme Accounts with monthly rest from the date of filing of the suit till payment and/or realisation as per the particulars of the Plaintiff's claim a Exhibit "I" to the Plaint.
- That it be declared that repayment of the Plaintiff dues, in respect of the aforesaid credit facilities is duly secured by valid and subsisting Hypothecation of movable property such as Stocks and Book Debts etc.
- That the said Hypothecated movable property such as Stocks and Book Debts etc belonging to the Defendant be sold by and under order and directions of this Hon'ble Court and the net sale proceeds thereof be handed over to the Plaintiff in or toward the satisfaction of its dues claimed in prayer (a) above. That pending the hearing and final disposal of the suit, the Court Receiver or some
- property such as Stocks and Book Debts etc. with all power under Order XL Rule 1 of the Code of Civil Procedure, 1908, including power to sell and to pay over the net sale proceeds to the Plaintiff in or towards the satisfaction of its dues claimed herein. That pending the hearing and final disposal of the suit, the Defendant himself or by his

other fit and proper person be appointed as Receiver of the Hypothecated movable

- servants, agents or otherwise howsoever be restrained by an order and injunction of this Hon'ble Court in any manner from transferring or disposing off or creating third party rights in respect of Hypothecated movable property such as Stocks and Book That the interim and ad-interim reliefs in terms prayers (a) and (e) above be granted to
- (g) For such other and further reliefs as per nature and circumstances of the case ma

Registra

City Civil Court, Mumb

h) For costs of the suit. Dated this 19th day of April, 2025.

ANANT B. SHINDE & CO.

ADVOCATES FOR PLAINTIFF 311, VARMA CHAMBERS, 3RD FLOOR, 11, HOMJI STREET, FORT, BOMBAY – 400 001

MR. CHANDRAKANT KASHINATH SAKAPAL





The Phoenix Mills Limited

Registered Office: The Phoenix Mills Ltd, 462, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Tel: (022) 4333 9999 Fax: (022) 2493 8388 E-mail: investorrelations@phoenixmills.com Website: www.thephoenixmills.com CIN: L17100MH1905PLC000200

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025

The Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Wednesday, April 30, 2025.

The Financial Results along with the Auditors Report have been posted on the Company's webpage at https://www.thephoenixmills.com/investors/FY2025/Financial-Results and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and can be accessed by scanning the QR Code provided below:

Place: Mumbai Date: April 30, 2025



For The Phoenix Mills Limited **Atul Ruia** Chairman DIN: 00087396

(Rs. In Lakhs)

STEEL CITY SECURITIES LIMITED (CIN: L67120AP1995PLC019521)

Regd. Off: "STEEL CITY HEIGHTS", 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P-530 016 Ph: 0891-2563581

Website: www.steelcitynettrade.com, Email:ramu.n@steelcitynettrade.com

Statement of Audited Standalone & Consolidated Financial Results of Steel City Securities Limited for the Quarter and year ended 31st March, 2025

SI.		Standalone				Consolidated					
No	Particulars	Quarter ended			Year ended		Quarter ended			Year ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)
1.	Total Income from Operations	1,514.03	1,703.96	1,845.17	6,976.64	6,255.23	1,508.82	1,708.33	1,844.45	6,995.44	6,258.28
2.	Net Profit or (loss) for the period(before tax, Exceptional and/or Extraordinary Items)	436.15	596.93	564.16	2,192.60	1,556.44	425.87	601.32	562.38	2209.82	1551.16
3.	Net Profit/ (Loss) for the period before Tax (after Exceptional and / or Extraordinary Items)	436.15	596.93	564.16	2,192.60	1,556.44	425.87	601.32	562.38	2209.82	1551.16
4.	Net Profit or (loss) for the period after tax (after Exceptional and / or Extraordinary Items)	315.48	431.36	430.16	1,622.21	1,148.54	308.14	434.37	425.63	1636.39	1134.26
5.	Share in Profit/ (Loss) of Associate	-			(15)		(15.58)	50.37	14.14	78.84	52.02
6.	Other Comprehensive Income, net of Income Tax	(4.90)	-	(7.80)	(4.90)	(7.80)	(4.90)	2	(7.80)	(4.90)	(7.80)
7.	Total Comprehensive Income for the period (comprising Profit/ (Loss) for the period (after Tax) and other Comprehensive Income (after Tax)	310.58	431.36	422.36	1617.31	1140.73	287.66	484.74	431.97	1710.33	1178.47
8.	Paid Up Equity Share Capital of the Company (Face Value of Rs. 10/-)	1510.71	1510.71	1510.71	1510.71	1510.71	1510.71	1510.71	1510.71	1510.71	1510.71
9.	Reserves Excluding Revaluation Reserves as per Balance Sheet	9729.92	9570.41	8716.89	9729.92	8716.89	11446.69	11310.09	10326.39	11446.69	10326.39
10	Networth	11240.63	11081.12	10227.60	11240.63	10227.60	12957.40	12820.80	11837.10	12957.40	11837.10
11	Earnings Per Share (not annualized) (in Rs.)										
	Basic	2.06	2.86	2.80	10.71	7.55	1.90	3.21	2.86	11.32	7.80
	Diluted	2.06	2.86	2.80	10.71	7.55	1.90	3.21	2.86	11.32	7.80
12	Debt Equity Ratio	0.03	0.12	0.00	0.03	0.00	0.03	0.11	0.04	0.03	0.04
Notes:											

- www.nseindia.com and hosted on the website of the Company www.steelcitynettrade.com and can be accessed through the below QR Code. t. The Results have been prepared in accordance with Companies (Indian Accounting Standards), Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognize. accounting practices and policies to the extent possible
- 3. The above results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 30.04.2025. For Steel City Securities Limited

Sd/- K. Satyanarayana Executive Chairman , DIN:(00045387) Sd/- Satish Kumar Arya, Managing Director & CEO, (DIN:00046156)

Place: Visakhapatnam

Scan for complete results

. The above is an extract of the detailed format for Audited Financial Results for the Quarter and Year ended 31st March, 2025 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing

Obligations & Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results for the quarter and year ended 31st March, 2025 are available on the website of NSE i.e.

दस्तावेज व अन्य जानकारी ई–प्रोक्योरमेंट वेबसाईट https://eproc.cgstate.gov.in रं

IN THE BOMBAY CITY CIVIL COURT AT GOREGAON, DINDOSHI COMMERCIAL SUIT NO. 479 OF 2024

सूचना याद्वारे देण्यात येते की, विक्रेते म्हणजेच श्री. दिलीप सुर्यकांत भगवते आणि श्री. राजेंद्र सुर्यकांत भगवते हे सर्व भारांपासून मुक्त येथे खालील लिखित परिशिष्टात अधिक तपशीलवारपणे वर्णिलेली मिळकत विकण्यास आणि हस्तांतरित करण्यास इच्छक आहेत आणि आमचे अशील ती खरेदी करण्यास इच्छुक आहेत.

कोणत्याही व्यक्ती/व्यक्तींना/मंडळ/वित्तीय संस्था/राज्य किंवा केंद्रीय सरकार यांना येथे खालील परिशिष्टात अधिक तपशीलवारपणे वर्णिलेली सदर मिळकत किंवा त्यावरील कोणत्याही भागाच्या विरोधात किंवा संदर्भात विक्री, भाडेपट्टा, लिव्ह ॲण्ड लायसन्स, प्रभार, धारणाधिकार, प्रलंबित वाद, वारसा, गहाण, भेट, अदलाबदल, विश्वस्त, अंत्यदान, निर्वाह, कुळवहिवाट, सुविधाधिकार, कब्जा, भोगवटा किंवा याशिवाय कोणताही हितसंबंधाच्या मार्गे कोणताही दावा किंवा हक असल्यास तसे कृपया लिखित स्वरुपात या संदर्भातील पष्ठ्यर्थ कागदोपत्रीय पुराव्यांच्या नोटरी केलेल्या प्रतींसह निम्नस्वाक्षरीकारांना त्यांचा पत्ता **कार्यालय** क्र. १, १ला मजला, मेहता बिल्डिंग, नागिनदास मास्टर रोड, फोर्ट, मुंबई - ४०० ००१ येथे सदर सूचना प्रकाशनाच्या तारखेपासून १४ दिवसांच्या कालावधीत कळवावे. कसूर केल्यास, अशा कोणत्याही दाव्याच्या संदर्भे आणि आधाराशिवाय व्यवहार पूर्ण आणि समाप्त केला जाईल आणि तसे जर काही असल्यास ते त्यागित आणि/किंवा परित्यागित समजण्यात येतील आणि आमच्या अशीलांवर बंधनकारक नसतील

वरील उल्लेखित परिशिष्ट:

मुंबई उपनगराच्या नोंदणीकृत जिल्हा आणि उप-जिल्ह्यामधील गाव वांद्रे (पूर्वीचे महसुल गाव . दांडा), तालुका वांद्रेच्या सी.टी.एस. क्र. जी/३९६/६ आणि प्रायव्हेट गजदार स्किमच्या प्लॉट क्र. ६ धारक जिमनीच्या प्लॉटवर उभारित आणि १७वा रस्ता, गजदार स्किम, सांताक्रझ (पश्चिम), मुंबई - ४०० ०५४ येथे स्थित **''सुदेश कॉन्डोमिनियम''** अशा ज्ञात . कॉन्डोमिनियमच्या १२-१२-२०२१ रोजीच्या **शेअर प्रमाणपत्र क्र. ००१** मध्ये समाविष्टित विभिन्न क्र. ००१ ते ०१० (दोन्ही एकत्रित) धारक आणि प्रत्येकी रु. १००/- चे ते सर्व दहा पर्ण भरणा शेअर्स एकत्रित सह सदेश कॉन्डोमिनियम असे ज्ञात कॉन्डोमिनियम आणि . '**सवेरिया''** अशा जात इमारतीच्या पहिल्या मजल्यावर स्थित निवासी परिसर (१) मोजमापित ५५१ चौरस फूट संलग्नित **५१.१८ चौरस मीटर्स** किंवा तत्सम, धारक **अपार्टमेंट क्र. १०१** आणि (२) मोजमापित ३४७ चौरस फूट संलग्नित ३२.२१ चौरस मीटर्स चटई क्षेत्र किंवा तत्सम**, धारक अपार्टमेंट क्र. १०२,** मोजमापित एकूण **८९८ चौरस फूट** संलग्नित ८३.३९ चौरस मीटर्स चटई क्षेत्र किंवा तत्सम एकत्रित सह दिनांक १३-०५-२०२२ रोजीच्या (नोंद. क्र. बीडीआर-१५/६७९३/२०२२) घोषणापत्रात नमूद केल्याप्रमाणे ५.७३% च्या विस्ताराकरिता जमिनीमधील प्रतिबंधित/मर्यादित क्षेत्रे आणि सुविधांमधील अविभाजित हितसंबंध आणि सदर परिसरांकरिता सार्वजनिक/सामायिक क्षेत्रे आणि लगतच्या सुविधा. सदर दिनांक ०२ मे. २०२५.

मे. शाह ॲण्ड फ्युरिआ असोसिएटस् करिता सही/-भागीदार वकील आणि सॉलिसिटर्स

कर्ज वसुली न्यायाधिकरण मुंबई क्र. ॥ मध्ये (वित्त मंत्रालय)

३रा मजला, टेलीफोन भवन, स्ट्रॅन्ड रोड, कुलाबा, मुंबई-४०० ००५.

मूळ अर्ज क्र. ३२९ सन २०२४ परि. क्र. १

...अर्जदार विरुद्ध

सौरभ इंडस्ट्रीज, प्रोप्रा. श्री. दीपक मंचेकर ...प्रतिवादी समन्स

त्याअर्थी, वरील नमूद **ओ.ए. क्र. ३२९ सन** २०२<mark>४ सन्माननीय</mark> पीठासीन अधिकाऱ्यांसमोर ०८.०७.२०२४. रोजी ्रभावक्ष २०० तिसा. त्रमाअर्थी, नामदार न्यायाधिकरणाने कृपावंत होऊन रु. ५३,२८,८७०/ – च्या कर्जाच्या वसुलीसाठी तुमच्याविरु. दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओ.ए.) समन्स/सूचना जारी केली. (जोडलेल्य स्तावेजांच्या प्रतींसह अर्ज).

. **त्याअर्थी.** सर्व सामान्य पद्धतीने समन्सची बजावणी होऊ शकला आणि ज्याअर्थी पर्यायी बजावणीसाठी अर्जाच्या मंजर्र अॅक्टच्या कलम् १९ च्या पोट-कलम् (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत

विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या ३० (तीस) दिवसांत कारणे

मळ अर्जाच्या अन, क्रमांक ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकत नूळ जा जा जुड़ क्राना बर्ड जाना जाना पाया क्या का प्राचीतिक क्या जाना ने नाव्यक्ता जाना ने नाव्यक्ता आणि मत्तां वर्षांत्रीत वाहीर करणे ; मिळकर्तींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक ३ए

अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्य निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे. तम्ही न्यायाधिकरणाची पर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची

आणि/ किंवा मूळ अर्जाच्या अनु. क्रमांक ३ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकर्तीचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत. व्यवसायाच्या नियमित कामकाजाच्या ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतून रोकड

तम्हाला २०.०८.२०२५ रोजी स. ११.०० वा. लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना साद करण्याचे व जिस्तुरासमारे समारे हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कस्र् केल्यास, तुमच्या गैरहजेरी अर्जावर सुनावणी होऊन निकाल दिला जाईल. झ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या **२८ एप्रिल २०२५** रोजी देण्यात/जारी करण्यात आला आहे

> प्रबंधक डीआरटी-॥, मुंबई

१. में. सौरभ इंडस्ट्रीज, चे मालक श्री. दीपक मंचेकर, गाला क्र. ११९०, भोईडापाडा, सातिवली रोड, सागर मंथन इंडस्ट्रियल कॉम्प्लेक्सजवळ, पाटील कंपाउंड, वसई (पूर्व), जिल्हा-पालघर

. आणि येथे देखील: मे. सौरभ इंडस्ट्रीज, चे मालक श्री. दीपक मंचेकर, फ्लॅट क्र. ए-२० बिल्डिंग क्र. ११, रिअल होम मधुवन टाउनशिप, एव्हरशाईन सिटी, गोखाईवारे समोर, वसई रोउ (पूर्व), जिल्हा-पालघर-४०१ २०८

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA





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JUSTO REALFINTECH LIMITED

(Formerly known as Justo Realfintech Private Limited)

Our Company was incorporated as "Justo Realfintech Private Limited" as a private limited company in Mumbai, Maharashtra under the provisions of the Companies Act, 2013, pursuant to a Certificate of Incorporation dated March 29, 2019, issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on October 15, 2024, and the name of our Company was changed to "Justo Realfintech Limited". Afresh Certificate of Incorporation consequent upon conversion from a Private Limited company to Public Limited company dated January 1, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U67190MH2019PLC323318. For change in registered office and other details please see "History and Certain Corporate Matters" on page 219 of the Draft Red Herring Prospectus

CORPORATE IDENTIFICATION NUMBER: U67190MH2019PI C323318

Registered Office: 801/802, 8th Floor, EL Tara Building, Powai, Off. Orchard Avenue, Hiranandani Gardens, Mumbai City, Mumbai - 400076, Maharashtra, India Website: www.justo.co.in E-Mail: cs@justo.co.in; Tel. No: 91-22 3513 4314 Company Secretary and Compliance Officer: Jyoti Bala Soni

PROMOTER OF OUR COMPANY: PUSPAMITRA DAS

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED APRIL 30, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME").

INITIAL PUBLIC ISSUE OF UPTO 49,61,000 EQUITY SHARES OF FACE VALUE OF ₹10 /- EACH OF JUSTO REALFINTECH LIMITED (FORMERLY KNOWN AS JUSTO REALFINTECH PRIVATE LIMITED), ("JUSTO" OR THE "COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO OUR CHAPTER TITLED "ISSUE STRUCTURE" ON PAGE 329 OF THE DRHP. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRÁ, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 319 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one-third shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds shall be reserved for applicants with application size of more than ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to individual investors who apply for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of individual bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details see "Issue Procedure" on page 335 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025.

The DRHP filed with the BSE SME shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the BSE at www.bseindia.com. Website of the Issuer at www.iusto.co.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our Company invites the public to give their comments on the DRHP filed with the BSE SME, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE SME and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21* day from the aforesaid date of filing of DRHP with BSE SME.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 33 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on BSE SME. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares

subscribed by them, see "Capital Structure" on page 79 of the DRHP. The Liability of the members of our company is limited. For details of the main objects of the issuer as contained in the Memorandum of the Association, see 'History and Certain Corporate Matters' on page 219 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE VIVRO

REGISTRAR TO THE ISSUE Purva Sharegistry

9, Shiv Shakti Industrial Estate, J.R.Boricha Marg, Lower Parel (East),

Purva Sharegistry (India) Private Limited

Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. Tel.: +91 22 6666 8040 E-mail: investors@vivro.net

There will be no public offering of the Equity Shares in the United States

Mumbai - 400011, Maharashtra, India. Tel.: +91 22 4961 4132 Website: www.purvashare.com E-mail: newissue@purvashare.com Investor Grievance ID: investors@vivro.net Website: www.vivro.net Investor Grievance ID: newissue@purvashare.com Contact Person: Aradhy Rajyaguru/ Kruti Saraiya Contact Person: Deepali Dhuri SEBI Registration No.: INM000010122 SEBI Registration No.: INR000001112 CIN: U67120GJ1996PTC029182 CIN: U67120MH1993PTC074079

CONTACT PERSON

JUSTO°

Justo Realfintech Limited (Formerly known as Justo Realfintech Private Limited)
Contact Persons: Jyoti Bala Soni, Company Secretary and Compliance Officer and Dinesh Dolar, Chief Financial Officer

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related 801/802, 8th Floor, EL Tara Building, Powai, Off. Orchard Avenue, Hiranandani Gardens, problems, such as non-receipt of letters of Mumbai City, Mumbai-400076, Maharashtra, India. Tel.: +91-22-3513 4314 E-mail ID: cs@justo.co.in allotment, credit of allotted shares in the respective beneficiary account, etc. Website: www.iusto.co.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For, Justo Realfintech Limited Jyoti Bala Soni

Place: Mumbai Date: May 1, 2025

Company Secretary and Compliance Officer

Justo Realfintech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make an initial public issue of Equity Shares and has filed DRHP with BSE SME on April 30, 2025. The DRHP is available on the website of BSE at www.bseindia.com, Issuer at www.justo.co.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Any potential investor should note that the investment in Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 33 of the DRHP. Potential investors should not rely on the DRHP

filed with BSE SME for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur

Adfactors 47/25



दी फिनिक्स मिल्स लिमिटेड

नोंदणीकृत कार्यालय: दी फिनिक्स मिल्स लिमिटेड, ४६२, सेनापती बापट मार्ग, लोअर परेल, मुंबई - ४०० ०९३.

दूर.: ०२२-४३३३ ९९९९, फॅक्स: ०२२-२४९३ ८३८८

ई-मेल: investorrelations@phoenixmills.com, वेबसाइट: www.thephoenixmills.com सीआयएन: L17100MH1905PLC000200

दि. ३१.०३.२०२५ रोजी संपलेली तिमाही व वित्तीय वर्षाकरिताचे लेखापरीक्षित वित्तीय निष्कर्ष

दि. ३१.०३.२०२५ रोजी संपलेली तिमाही व वित्तीय वर्षाकरिताच्या लेखापरीक्षित स्थायी व एकत्रित वित्तीय निष्कर्षांचे (वित्तीय निष्कर्ष) लेखापरीक्षण समितीद्वारे पुनरावलोकन करण्यात आले असून कंपनीच्या संचालक मंडळाद्वारे त्यांच्या बुधवार, दि. ३०.०४.२०२५ रोजी आयोजित सभेमध्ये त्यांना मंजुरी देण्यात आली आहे.

मर्यादित पुनरावलोकन अहवालासमवेत वित्तीय निष्कर्ष कंपनीचे वेबपेज अर्थात https://www.thephoenixmills.com/investors/FY2025/ Financial-Results वर तसेच स्टॉक एक्सचेंजेस अर्थात www.bseindia.com व www.nseindia.com वर प्रदर्शितआहेत व ते खालील दिलेला क्यूआर कोड स्कॅन करून प्राप्त करता येऊ शकतील.

दिनांक: ३०.०४.२०२५

दी फिनिक्स मिल्स लिमिटेड करिता

सही/-अतुल रुईया अध्यक्ष

डीआयएन : ०००८७३९६

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF ₹10 EACH ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations").

PUBLIC ANNOUNCEMENT



ठिकाण : मुंबई

priority

PRIORITY JEWELS LIMITED

Our Company was incorporated as Priority Jewels Private Limited at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 12, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai. Our Company was converted from a private limited company to a public limited company pursuant to a board resolution dated February 1, 2025 and special resolution passed by the Shareholders at the EGM dated February 1, 2025. Consequently, the name of our Company was changed from 'Priority Jewels Private Limited' to 'Priority Jewels Limited' and a fresh certificate of incorporation was issued by the RoC on February 17, 2025. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 165 of the draft red herring prospectus dated April 30, 2025

Registered and Corporate Office: Plot No. 121, Street No.15/18 MIDC, Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400093; Tel: +91 22 6767 9898 Website: www.priorityjewels.in; Contact Person: Aakriti Bhushan, Company Secretary and Compliance Officer; E-mail: cs@priorityindia.com
Corporate Identity Number: U52393MH2007PLC174977

OUR PROMOTERS: SHAILESH SANGANI, MANISHA SHAILESH SANGANI, TUSHAR MEHTA, ADITI KARAN MOTLA, AASHNA SANGANI PARIKH AND PRIORITY RETAIL VENTURES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF PRIORITY JEWELS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "ISSUE"). THE ISSUE COMPRISES OF A FRESH ISSUE OF UP TO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ [●] MILLION (THE "FRESH ISSUE" OR THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("RHP") WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. THE UTILISATION OF THE PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE DONE TOWARDS THE OBJECTS IN COMPLIANCE WITH APPLICABLE LAW. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT SIZE SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, 📭], AND 🌗 EDITIONS OF THE MARATHI DAILY NEWSPAPER 📵, (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, bank strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Issue is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QiBs" and such portion the "QIB Portion") provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the Net QIB Portion, shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("NIBs") of which (a) one third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Issue Price and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price, All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of RIBs using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 308 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated April 30, 2025 with SEBI and the Stock Exchanges on April 30, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.priorityjewels.in and the websites of the book running lead manager to the Issue, i.e., Mefcom Capital Markets Limited at www.mefcomcap.in. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors aré advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 165 of the DRHP.

BOOK RUNNING LEAD MANAGER

For details of the share capital and capital structure of our Company see "Capital Structure" on page 75 of the DRHP

(•) MUFG

REGISTRAR TO THE ISSUE

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Email: pjl.ipo@mefcomcap.in; Website: www.mefcomcap.in Investor Grievance ID: investor.grievance@mefcom.in Contact Person: Priyanka Mehta/ Sushant Sonawane SEBI Registration Number: INM000000016

investment decision.

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101. 1st Floor. 247 Park, Lal Bahadur Shastri Marg. Vikhroli (West), Mumbai 400 083, Maharashtra, India; Tel: +91 81081 14949; E-mail: priorityjewels.ipo@in.mpms.mufg.com;

Website: in.mpms.mufg.com Investor grievance e-mail: priorityjewels.ipo@in.mpms.mufg.com Contact person: Shanti Gopalkrishnan; SEBI Registration Number: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER

Aakriti Bhushan Plot No. 121, Street No.15/18 MIDC, Andheri (East), Mumbai City, Mumbai - 400093 Maharashtra, India Tel: +91 22 6767 9898; E-mail: cs@priorityindia.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For PRIORITY JEWELS LIMITED On behalf of the Board of Directors Aakriti Bhushan

Company Secretary and Compliance Officer

Place: Mumbai Date: May 1, 2025

PRIORITY JEWELS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares of face value of ₹10 each and has filed the DRHP with SEBI on April 30, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e. www.priorityjewels.in, website of the BRLM, Mefcom Capital Markets Limited at www.mefcomcap.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "*Risk Factors*" on page 26 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States